

Global Ship Lease, Inc.
Form SC 13G
August 25, 2008
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No.)*

Global Ship Lease, Inc.

(Name of Issuer)

Class A Common Shares, par value \$0.01 per share

(Title of Class of Securities)

Y27183105

(CUSIP Number)

August 14, 2008

(Date of Event which Requires Filing

of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

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[] Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Continued on following pages

Page 1 of 20 Pages

Exhibit Index: Page 15

CUSIP NO. Y27183105

Page 2 of 20 Pages

1 Names of Reporting Persons
I.R.S. Identification Nos. of above persons (entities only)

SOROS STRATEGIC PARTNERS LP

2 Check the Appropriate Box If a Member of a Group (See Instructions)
a.
b.

3 SEC Use Only

4 Citizenship or Place of Organization

DELAWARE

Number of	5	Sole Voting Power 3,750,000
Shares Beneficially	6	Shared Voting Power
Owned By		0
Each Reporting Person	7	Sole Dispositive Power 3,750,000
With	8	Shared Dispositive Power 0

9 Aggregate Amount Beneficially Owned by Each Reporting Person

3,750,000

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10 Check Box If the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

[]

11 Percent of Class Represented By Amount in Row (9)

11.29%

12 Type of Reporting Person (See Instructions)
PN

CUSIP NO. Y27183105

Page 3 of 20 Pages

1 Names of Reporting Persons
I.R.S. Identification Nos. of above persons (entities only)

SFM PARTICIPATION II, LLC

2 Check the Appropriate Box If a Member of a Group (See Instructions)
a.
b.

3 SEC Use Only

4 Citizenship or Place of Organization

NEVIS

Number of	5	Sole Voting Power 3,750,000
Shares Beneficially	6	Shared Voting Power
Owned By		0
Each Reporting Person	7	Sole Dispositive Power 3,750,000
With	8	Shared Dispositive Power 0

9 Aggregate Amount Beneficially Owned by Each Reporting Person

3,750,000

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10 Check Box If the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

[]

11 Percent of Class Represented By Amount in Row (9)

11.29%

12 Type of Reporting Person (See Instructions)
PN

CUSIP NO. Y27183105

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1 Names of Reporting Persons
I.R.S. Identification Nos. of above persons (entities only)

SFM AH LLC

2 Check the Appropriate Box If a Member of a Group (See Instructions)
a.
b.

3 SEC Use Only

4 Citizenship or Place of Organization

DELAWARE

Number of	5	Sole Voting Power 3,750,000
Shares Beneficially	6	Shared Voting Power
Owned By		0
Each Reporting	7	Sole Dispositive Power
Person		3,750,000
With	8	Shared Dispositive Power 0

9 Aggregate Amount Beneficially Owned by Each Reporting Person

3,750,000

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10 Check Box If the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

[]

11 Percent of Class Represented By Amount in Row (9)

11.29%

12 Type of Reporting Person (See Instructions)
OO

CUSIP NO. Y27183105

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1 Names of Reporting Persons
I.R.S. Identification Nos. of above persons (entities only)

SOROS FUND MANAGEMENT LLC

2 Check the Appropriate Box If a Member of a Group (See Instructions)
a.
b.

3 SEC Use Only

4 Citizenship or Place of Organization

DELAWARE

Number of	5	Sole Voting Power
Shares		3,750,000
Beneficially	6	Shared Voting Power
Owned By		0
Each		
Reporting	7	Sole Dispositive Power
Person		3,750,000
With		
	8	Shared Dispositive Power
		0

9 Aggregate Amount Beneficially Owned by Each Reporting Person

3,750,000

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10 Check Box If the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

[]

11 Percent of Class Represented By Amount in Row (9)

11.29%

12 Type of Reporting Person (See Instructions)
OO, IA

CUSIP NO. Y27183105

Page 6 of 20 Pages

1 Names of Reporting Persons
I.R.S. Identification Nos. of above persons (entities only)

GEORGE SOROS

2 Check the Appropriate Box If a Member of a Group (See Instructions)
a.
b.

3 SEC Use Only

4 Citizenship or Place of Organization

UNITED STATES

Number of	5	Sole Voting Power
		0
Shares Beneficially	6	Shared Voting Power
Owned By		3,750,000
Each Reporting	7	Sole Dispositive Power
Person		0
With	8	Shared Dispositive Power
		3,750,000

9 Aggregate Amount Beneficially Owned by Each Reporting Person

3,750,000

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10 Check Box If the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

[]

11 Percent of Class Represented By Amount in Row (9)

11.29%

12 Type of Reporting Person (See Instructions)
IA

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1 Names of Reporting Persons
I.R.S. Identification Nos. of above persons (entities only)

ROBERT SOROS

2 Check the Appropriate Box If a Member of a Group (See Instructions)
a.
b.

3 SEC Use Only

4 Citizenship or Place of Organization

UNITED STATES

Number of	5	Sole Voting Power
		0
Shares Beneficially	6	Shared Voting Power
Owned By		3,750,000
Each Reporting	7	Sole Dispositive Power
Person		0
With	8	Shared Dispositive Power