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VCA ANTECH INC Form 8-K August 05, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 2, 2004

VCA ANTECH, INC. (Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

1-16783

95-4097995

12401 West Olympic Boulevard, Los Angeles, California 90064-1022 (Address of Principal Executive Offices)

> (310) 571-6500 (Registrant's Telephone Number)

ITEM 5. OTHER EVENTS

Reference is made to the Underwriting Agreement, dated August 2, 2004, by and among VCA Antech, Inc., Green Equity Investors III, L.P. and Goldman, Sachs & Co., which is incorporated herein by reference. A copy of the underwriting agreement is attached to this Form 8-K as Exhibit 1.1.

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
 - (c) Exhibits
 - 1.1 Underwriting Agreement, dated August 2, 2004, by and among VCA Antech, Inc., Green Equity Investors III, L.P. and Goldman, Sachs & Co.

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

August 4, 2004

VCA Antech, Inc.

/s/ Robert L. Antin

By: Robert L. Antin

Its: Chief Executive Officer

EXHIBIT INDEX

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