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EXELON CORP
Form U5S
May 01, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2001

Filed pursuant to the Public Utility Holding Company Act of 1935 by

by

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Chicago, Illinois 60603

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2301 Market Street
Philadelphia, Pennsylvania 19101

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EXELON GENERATION COMPANY, LLC
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Glossary of Defined Terms

AmerGen	AmerGen Energy Company, L.L.C.
ComEd	Commonwealth Edison Company
Commission	Securities and Exchange Commission
Exelon	Exelon Corporation
Exelon Delivery	Exelon Energy Delivery Company, LLC
Exelon Enterprises	Exelon Enterprises Company, LLC
Exelon Ventures	Exelon Ventures Company, LLC
ExTex	ExTex LaPorte Limited Partnership
Financing U-1	The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9693
Genco	Exelon Generation Company, LLC
Merger U-1	The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9645
N/A	Not applicable or not available
PECO	PECO Energy Company
PEPCO	PECO Energy Power Company

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Power Holdings	Exelon Power Holdings, LP
PETT	PECO Energy Transition Trust (a subsidiary of PECO)
Sithe	Sithe Energy, Inc.
SECO	Susquehanna Electric Company
Unicom	Unicom Corporation
Ventures	Exelon Ventures Company, LLC

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN as of December 31, 2001.

Name of Company	Number of Common Shares Owned	% Voting Power	Owner's Book Value (\$0
Exelon Corporation		100%	
(Affordable Housing Investments)	N/A	N/A	98,22
Boston Financial Institutional Tax Credit Fund X	N/A	11%	N
Related Corporate Partners IV, L.P.	N/A		