

GENERAL CABLE CORP /DE/

Form 8-K

October 15, 2002

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**U.S. SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15 (d)  
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 6, 2002

**GENERAL CABLE CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-12983

06-1398235

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(State or other jurisdiction  
of incorporation or  
organization)

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(Commission File Number)

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(I.R.S. Employer  
Identification No.)

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4 Tesseneer Drive  
Highland Heights, Kentucky 41076

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(Address of principal executive offices, including zip code)

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(859) 572-8000

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Registrant's telephone number,  
including area code

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Not Applicable

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(Former name or former address,  
if changed since last report)

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**ITEM 5. Other Events**

On October 11, 2002, the Company entered into a Fifth Amendment to its Credit Agreement of May 28, 1999, as amended, with JPMorgan Chase Bank, as Agent, and a syndicate of lenders. The Fifth Amendment is attached as Exhibit 10.53.

**ITEM 7. Exhibit Index**

The following exhibit is filed herewith.

<u>Number</u>	<u>Title</u>
10.53	Fifth Amendment dated as of October 11, 2002 to the Credit Agreement dated as of May 28, 1999, as amended, with JPMorgan Chase Bank.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL CABLE CORPORATION

Date: October 15, 2002

By: /s/ Robert J. Siverd

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Robert J. Siverd  
Executive Vice President,  
General Counsel and Secretary

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