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VFINANCE INC Form S-8 POS April 16, 2002

Registration Statement No. 033-94354

# SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

# POST-EFFECTIVE AMENDMENT NO. 1 TO

#### FORM S-8

# REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

#### VFINANCE, INC.

(Exact name of registrant as specified in its charter)

Delaware 58-1974423

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer Identification No.)

3010 North Military Trail Suite 300 Boca Raton, Florida 33431 (305) 374-0282

(Address, including zip code and telephone number, including area code, of registrant s principal executive offices)

#### 1993 MANAGEMENT AGREEMENT

(Full title of the plan)

Leonard J. Sokolow
President and Chief Executive Officer
vFinance, Inc.
3010 North Military Trail
Suite 300
Boca Raton, Florida 33431
(305) 374-0282

(Name, address, including zip code and telephone number, including area code, of agent for service)

with a copy to: Leslie J. Croland, Esq. Edwards & Angell, LLP 600 Corporate Drive, Suite 514 Fort Lauderdale, Florida 33334-3607 (954) 491-8050 (tel) (954) 351-7175 (fax)

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# POST-EFFECTIVE AMENDMENT

This Post-Effective Amendment is being filed to terminate the vFinance, Inc. Registration Statement on Form S-8, Registration No. 33-94354, originally filed with the Securities and Exchange Commission on July 24, 1995 under the name Peachtree Fiberoptics, Inc., the former name of the Registrant. All shares of common stock covered by such Registration Statement have been sold. As there are no securities being registered herein, the disclosure requirements under the Securities Act of 1933 and the requirements for exhibits under Regulation S-K, Item 601 are inapplicable to this filing.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant has caused Post-Effective Amendment No. 1 to its Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Boca Raton, State of Florida on the 15th day of April 2002.

VFINANCE, INC.

By: /s/ Leonard J. Sokolow

Leonard J. Sokolow President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, Post-Effective Amendment No 1 to the Registration Statement on Form S-8 (SEC File No. 33-94354) has been signed below by the following persons in the capacities on the dates indicated.

TITLE	DATE
President, Chief Executive Officer and Director (Principal Executive Officer)	April 15, 2002
	President, Chief Executive Officer and Director (Principal Executive