

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 August 01, 2001
 1

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 52
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 07/30/01
 Issue Date: 08/02/01

The date of this Pricing Supplement is August 1, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCD4	\$12,935,000.00	6.25%	08/15/16

Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the red -----
09/15/01 monthly	Yes	Yes	100% 08/1 semi-annually

Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$12,757,143.75	\$177,856.25	\$3.50	ABN AMRO Financial Services, Inc.