

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 June 13, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 42
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 06/11/01
 Issue Date: 06/14/01

The date of this Pricing Supplement is June 13, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date | Price to Public |
|-----------------------------------------------|------------------------------|--------------------------|-------------------------------------------------------------------|--------------------------------------|
| 91131UBT0 | \$8,064,000.00 | 6.5% | 06/15/16 | 100% |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of redemption (including the redemption price) | |
| 12/15/01 semi-annually | Yes | Yes | 100% | 06/15/02 semi-annually thereafter |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer | Other Terms |
| \$7,931,750.40 | \$132,249.60 | \$3.50 | ABN AMRO Financial Services, Inc. | |