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CARNIVAL PLC
Form 8-K
November 06, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): NOVEMBER 5, 2003

CARNIVAL CORPORATION

(Exact name of registrant
as specified in its charter)

CARNIVAL PLC

(Exact name of registrant
as specified in its charter)

REPUBLIC OF PANAMA

(State or other jurisdiction
of incorporation)

ENGLAND AND WALES

(State or other jurisdiction
of incorporation)

1-9610

(Commission File Number)

1-15136

(Commission File Number)

59-1562976

(I.R.S. Employer
Identification No.)

NONE

(I.R.S. Employer
Identification No.)

3655 N.W. 87TH AVENUE
MIAMI, FLORIDA 33178-2428

(Address of principal executive
offices)
(zip code)

CARNIVAL HOUSE, 5 GAINSFORD STREET,
LONDON SE1 2NE, ENGLAND

(Address of principal executive
offices)
(zip code)

(305) 599-2600

(Registrant's telephone number,
including area code)

011 44 20 7940 5381

(Registrant's telephone number,
including area code)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On November 5, 2003, Carnival Corporation issued a press

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release, which is attached as Exhibit 99.1 to this report and is incorporated into this item by reference.

On November 6, 2003, Carnival Corporation issued a press release, which is attached as Exhibit 99.2 to this report and is incorporated into this item by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

- | | |
|------|--|
| 99.1 | Press Release of Carnival Corporation & plc dated November 5, 2003 |
| 99.2 | Press Release of Carnival Corporation & plc dated November 6, 2003 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: November 6, 2003

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez

Name: Arnaldo Perez
Title: Senior Vice President,
General Counsel and
Secretary

Date: November 6, 2003

CARNIVAL PLC

By: /s/ Arnaldo Perez

Name: Arnaldo Perez
Title: Company Secretary

EXHIBIT LIST

EXHIBIT

DESCRIPTION

- | | |
|------|---|
| 99.1 | Press Release of Carnival Corporation & plc dated November 5, 2003. |
|------|---|

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99.2

Press Release of Carnival Corporation & plc dated November 6, 2003.