

WMS INDUSTRIES INC /DE/

Form 8-K

May 07, 2004

**Table of Contents**

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 5, 2004

**WMS INDUSTRIES INC.**

(Exact name of registrant as specified in charter)

<b>Delaware</b>	<b>1-8300</b>	<b>36-2814522</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)

**800 South Northpoint Blvd., Waukegan, Illinois 60085**  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (847) 785-3000

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**TABLE OF CONTENTS**

Item 5. Other Events and Regulation FD Disclosure

Item 7. Financial Statements and Exhibits

Item 12. Results of Operations and Financial Condition

SIGNATURE

Exhibit Index

Press Release

Transcript of May 5 Conference Call

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**Table of Contents**

**Item 5. Other Events and Regulation FD Disclosure.**

On May 5, 2004, WMS Industries Inc. issued a press release discussing third quarter financial results and financial guidance, a copy of which is filed with this Current Report on Form 8-K as Exhibit 99.1. Shortly after the issuance of the May 5, 2004 press release, WMS Industries Inc. held a conference call with investors, analysts and others further discussing third quarter financial results and financial guidance, including a question and answer period. A transcript of that conference call is being filed with the SEC pursuant to this Current Report on Form 8-K and is attached to this report as Exhibit 99.2.

**Item 7. Financial Statements and Exhibits.**

**(c) Exhibits**

<b>Exhibits</b>	<b>Description</b>
99.1	Press Release of WMS Industries Inc. dated May 5, 2004
99.2	Transcript of WMS Industries Inc. Conference Call held on May 5, 2004

**Item 12. Results of Operations and Financial Condition.**

The information set forth in Item 5 is hereby incorporated by reference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**WMS INDUSTRIES INC.**

May 7, 2004

By: /s/ Kathleen J. McJohn  
Kathleen J. McJohn  
Vice President, General Counsel and  
Secretary

**Table of Contents**

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