

PEABODY ENERGY CORP

Form 8-K

February 04, 2004

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **January 29, 2004**

PEABODY ENERGY CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

1-16463

(Commission File Number)

13-4004153

(I.R.S. Employer Identification No.)

701 Market Street, St. Louis, Missouri

(Address of principal executive offices)

63101

(Zip Code)

Registrant's telephone number, including area code **(314) 342-3400**

N/A

(Former name or former address, if changed since last report.)

TABLE OF CONTENTS

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Item 9. Regulation FD Disclosure.

Item 12. Disclosure of Results of Operations and Financial Condition.

SIGNATURE

EXHIBIT INDEX

Press Release

Exhibit 99.2

Table of Contents

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

See the Exhibit Index at page 4 of this report.

Item 9. Regulation FD Disclosure.

Item 12. Disclosure of Results of Operations and Financial Condition.

The information in this report is being furnished under Item 9, Regulation FD Disclosure and Item 12, Disclosure of Results of Operations and Financial Condition.

On January 29, 2004, Peabody Energy Corporation (Peabody) issued a press release setting forth Peabody s fourth quarter and full year 2003 earnings, and providing guidance on Peabody s first quarter and full year 2004 forecasted results. A copy of Peabody s press release is attached hereto as Exhibit 99.1. This press release includes certain non-GAAP and pro forma financial measures. A reconciliation of those measures to the most directly related comparable GAAP measure is attached hereto as Exhibit 99.2.

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEABODY ENERGY CORPORATION

Date: February 4, 2004

/s/ RICHARD A. NAVARRE

Richard A. Navarre
Executive Vice President and
Chief Financial Officer

Table of Contents

EXHIBIT INDEX

The exhibits below are numbered in accordance with the Exhibit Table of Item 601 of Regulation S-K.

Exhibit No.	Description of Exhibit
99.1	Press release of Peabody Energy Corporation dated January 29, 2004.
99.2	Reconciliations of non-GAAP and pro forma financial measures.