

WABASH NATIONAL CORP /DE

Form 8-K

July 24, 2003

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

July 23, 2003

Date of Report (Date of earliest event reported)

Wabash National Corporation

(Exact name of registrant as specified in its charter)

Delaware

1-10883

52-1375208

(State or other
jurisdiction
of incorporation)

(Commission
File No.)

(IRS Employer
Identification No.)

1000 Sagamore Parkway South, Lafayette, Indiana

47905

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(765) 771-5310

Not applicable

(Former name or former address, if changed since last report)

Exhibit Index on Page 4

TABLE OF CONTENTS

SIGNATURES

EXHIBIT INDEX

Press Release dated July 23, 2003

Table of Contents

Item 9. Regulation FD Disclosure.

Wabash National Corporation is making the presentation attached hereto as Exhibit 99.1 and incorporated herein by reference to various investors on July 23, 24 and 27 in connection with its \$100 million offering of five-year senior unsecured notes that will be convertible into shares of Wabash's common stock, subject to market and other conditions.

Page 2

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

WABASH NATIONAL CORPORATION

Date: July 23, 2003

By: /s/ MARK R. HOLDEN

Mark R. Holden
Senior Vice President and
Chief Financial Officer
(Principal Financial Officer and
Principal Accounting Officer)

Page 3

Table of Contents

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description</u> |
|---------------------------|---|
| 99.1 | Wabash National Corporation Presentation for \$100 Million Convertible Notes Offering dated July 23, 2003 |

Page 4