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QUANTA CAPITAL HOLDINGS LTD Form 8-K

May 05, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 2, 2005

QUANTA CAPITAL HOLDINGS LTD.

(Exact name of registrant as specified in its charter)

Commission File Number: 000-50885

Bermuda

(State or other jurisdiction of incorporation or organization)

N/A

(I.R.S. Employer Identification No.)

1 Victoria Street, Fourth FloorHamilton HM11Bermuda(Address of principal executive offices and zip code)

441-294-6350

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 12. Results of Operations and Financial Conditions.

The information in this Form 8-K and the Exhibits attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

On May 2, 2005, the Registrant issued a press release and on May 3, 2005, held an earnings conference call to discuss its results of operations for the first quarter ended March 31, 2005. A copy of the press release and a transcript of the conference call is furnished with this Form 8-K as Exhibits 99.1 and 99.2.

Exhibit Index

Exhibit

Number Description

99.1 Press release dated May 2, 2005

99.2 Transcript of conference call conducted by Registrant on May 3, 2005

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Quanta Capital Holdings Ltd.

Date: May 4, 2004 /s/ Tobey J. Russ Tobey J. Russ

Chief Executive Officer

Index to Exhibits

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