# Edgar Filing: LAPENTA ROBERT V - Form 144

LAPENTA ROBERT V Form 144 August 16, 2004

# UNITED STATES SEC USE ONLY Washington, D.C. 20549

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

			pe or print) (b) gs, Inc.		10.	001-14141	
			CITY STATE New York, New Y				
AC		E SECURITIES	(b) SOCIAL SECUR				
La	aPenta, R	obert V.	066-36-9175		Pre	sident & CFO	
 	CTION: The	c/o L-3 (	this notice show	orporation  100  101  101  101  101  101  101  1			
 	CTION: Th	c/o L-3 (	Communications Co 600 Third Avenue New York, NY, 100	orporation  100  101  101  101  101  101  101  1	 :he i	ssuer to obtain	(d)
INSTRUC the I.F	CTION: Th	c/o L-3 (	Communications Co 600 Third Avenue New York, NY, 100 this notice shower and the SEC Fi	orporation e 016 ald contact tile Number SEC USE ONL	 the i	c) Number of Shares	Aggre
INSTRUC the I.F	CTION: The R.S. Iden	c/o L-3 (	Communications Co 600 Third Avenue New York, NY, 100 this notice shower and the SEC Fi ddress of Each hugh Whom the	proporation  2016  2016  2016  2010	 The i	c) Number of Shares or Other Units	Aggre
INSTRUC the I.F 3 3(a) Title Clas Secur	CTION: The R.S. Iden	c/o L-3 (	Communications Co 600 Third Avenue New York, NY, 100  this notice shower and the SEC Fi  dress of Each hugh Whom the e to be Offered the Maker who is	proporation  2016  2016  2016  2010	LY (	ssuer to obtain	Aggred Mari Vali

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(f) Approximate Date of Sale	(g) Name of Each Securities Exchange		
(See instr. 3(f (MO. DAY YR.			
08/13/04	NYSE		
	<del></del>	<del></del>	
	TABLE I - SECURITIES	TO BE SOLD	
securities to be	owing information with respect sold and with respect to the rother consideration therefor	e payment of all or any part	
Title of Date the Class Acqui	You Nature of red Acquisition Transaction	Name of Person from Whom Acquired (If gift, also give date donor acquired)	Amount of D Securities Acquired P
Common 4/1/9 Stock	6 Private Transaction	L-3 Communications Holdings, Inc.	2,944,000(1)
ma no co: pa st.	the securities were purchasede in cash at the time of purter the thereto the nature of the nsideration consisted of any yment was made in installment ate when the note or other of a last installment paid.	rchase, explain in the table consideration given. If the note or other obligation, o as describe the arrangement	or in a r if and
TA.	BLE II - SECURITIES SOLD DUR	ING THE PAST 3 MONTHS	
	owing information as to all so		_
Name and Address	of Seller Title of S	Securities Sold Date of S	Amount of Gros ale Securities Proc

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#### REMARKS:

In accordance with the procedures described in the Commission's interpretive letter to Goldman, Sachs & Co. dated December 20, 1999, this Form 144 is being filed in connection with the sale of 300,000 shares of the Common Stock of L-3 Communications Holdings, Inc. to Morgan Stanley pursuant to a Variable Prepaid Forward Contract. The final pricing terms of the Variable Prepaid Forward Contract will be determined by the average sales price that Morgan Stanley will be able to obtain for an equivalent number of shares of L-3 Communications Holdings, Inc. Common Stock.

(1) As adjusted for two-for-one stock split announced on April 23, 2002.

#### INSTRUCTIONS:

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

#### ATTENTION:

The person for whose account the securities to which this notice relates are to sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which have not been publicly disclosed.

Date: 08/13/2004 /s/ Robert V. LaPenta

The notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed. Any copies not manually signed shall bear typed or printed signatures.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSION OF FACTS CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001).