

Edgar Filing: BOSTON SCIENTIFIC CORP - Form 8-K

BOSTON SCIENTIFIC CORP  
Form 8-K  
June 25, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of Report (Date of earliest event reported): June 25, 2004

BOSTON SCIENTIFIC CORPORATION

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(Exact name of registrant as specified in charter)

DELAWARE ----- (State or other jurisdiction of incorporation)	1-11083 ----- (Commission file number)	04-2695240 ----- (IRS employer identification no.)
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ONE BOSTON SCIENTIFIC PLACE, NATICK, MASSACHUSETTS 01760-1537

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(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (508) 650-8000

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ITEM 5. Other Events and Regulation FD Disclosure

On June 25, 2004, Boston Scientific Corporation publicly issued \$600 million aggregate principal amount of 5.45% senior notes (the "Notes") under its existing shelf registration statement. The Notes were issued subject to the terms and conditions set forth in the Underwriting Agreement dated June 22, 2004, as supplemented by the Terms Agreement dated June 22, 2004, among the Company and the underwriters named therein. In connection with the offering of the Notes, the Company entered into an Indenture dated as of June 25, 2004, with JPMorgan Chase Bank, as trustee.

ITEM 7. Financial Statements and Exhibits

Exhibit Number -----	Exhibit Description -----
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- 1.1 Underwriting Agreement - Basic Provisions, dated June 22, 2004
- 1.2 Terms Agreement dated June 22, 2004, among Boston Scientific Corporation and J.P. Morgan Securities Inc., Banc of America Securities Inc. and Deutsche Bank Securities Inc., as representatives of the several underwriters named therein.
- 4.1 Indenture dated as of June 25, 2004, between Boston Scientific Corporation and JPMorgan Chase Bank (formerly The Chase Manhattan Bank)
- 4.2 5.45% Note due June 15, 2014 in the aggregate principal amount of \$500,000,000
- 4.3 5.45% Note due June 15, 2014 in the aggregate principal amount of \$100,000,000

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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOSTON SCIENTIFIC CORPORATION

Date: June 25, 2004

By: /s/ Larry Knopf

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Larry Knopf  
Vice President, Assistant General  
Counsel

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INDEX TO EXHIBITS

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4.3

5.45% Note due June 15, 2014 in the aggregate principal amount of \$100,000,000