

FOX & HOUND RESTAURANT GROUP

Form S-8

August 19, 2005

As filed with the Securities and Exchange Commission on August 19, 2005  
Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form S-8  
POST EFFECTIVE AMENDMENT NO. 2 TO FORM S-8  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

**Fox & Hound Restaurant Group**  
(formerly **Total Entertainment Restaurant Corp.** )  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation or organization)

**52-2016614**  
(I.R.S. Employer  
Identification No.)

**1551 North Waterfront Parkway**  
**Wichita, KS 67206**  
**(316) 634-0505**

(Address, including zip code, and telephone number,  
including area code, of registrant's principal executive offices)

**1997 INCENTIVE AND NONQUALIFIED STOCK OPTION  
PLAN OF TOTAL ENTERTAINMENT RESTAURANT CORP.**  
**TOTAL ENTERTAINMENT RESTAURANT CORP.**  
**1997 DIRECTORS' STOCK OPTION PLAN**

(Full Title of Plans)

**Steven M. Johnson**  
**Chief Executive Officer**

**Fox & Hound Restaurant Group**  
**1551 North Waterfront Parkway**  
**Wichita, KS 67206, (316) 634-0505**

(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

*Copies to*  
**William R. Wood, II**  
**Foulston Siefkin LLP**  
**1551 North Waterfront Parkway,**  
**Suite 100**  
**Wichita, KS 67202**  
**(316) 267-6371**

**CALCULATION OF REGISTRATION FEE**

<b>Title of Each Class of Securities to Be Registered</b>	<b>Aggregate Amount to Be Registered (1)</b>	<b>Proposed Maximum Offering Price Per Share</b>	<b>Proposed Maximum Aggregate Offering Price</b>	<b>Amount of Registration Fee</b>
Common Stock, par value \$0.01				
1997 Incentive and Nonqualified Stock Option Plan	500,000	\$ 12.93(2)	\$6,465,000(2)	\$ 760.93
1997 Directors Stock Option Plan	100,000	\$ 12.93(2)	\$1,293,000(2)	\$ 152.19
<b>Total</b>	<b>600,000</b>	<b>\$ 12.93</b>	<b>\$7,758,000</b>	<b>\$ 913.12</b>

(1) This Registration Statement also covers such additional and indeterminate number of shares as may become issuable pursuant to the antidilution provisions of the employee benefit plans described herein and as promulgated by Rule 416 of the Securities Act of 1933, as amended.

(2) Estimated solely for the purpose of computing the registration fee required by Section 6(b) of the Securities Act, and

computed pursuant to Rule 457(c) and (h) of the Securities Act of 1933 as amended. The computation was based on the average of the high and low prices of our common stock as reported by the Nasdaq National Market on August 15, 2005 (being within five business days of the date of filing this Amendment).

**EXPLANATORY NOTE**

Registrant hereby amends its Registration Statement on Form S-8 (File No. 333-91694) filed with the SEC on July 1, 2002, as previously amended by Post Effective Amendment No. 1 (File No. 333-118489) filed with the SEC on August 23, 2004, which are incorporated herein by reference, to increase the number of Registrant's Common Stock available for issuance under the 1997 Incentive and Nonqualified Stock Option Plan (the "Incentive Plan") by 500,000 shares so that a total of 2,500,000 shares will be available under the Incentive Plan and to increase the number of Registrant's Common Stock available for issuance under the 1997 Directors Stock Option Plan (the "Director's Option Plan") by 100,000 shares so that a total of 500,000 shares will be available under the Director's Option Plan.

Item 8. Exhibits

The following exhibits are filed as part of this Form S-8-POS Registration Statement:

Exhibit No.	Description
5.1	Opinion of Foulston Siefkin LLP.
23.1	Consent of Foulston Siefkin LLP (contained in Exhibit 5.1).
23.2	Consent of KPMG LLP.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe it meets all of the requirements for filing on Form S-8 and has duly caused this Post Effective Amendment No. 2 to Form S-8 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Wichita, State of Kansas, on August 19, 2005.

FOX & HOUND RESTAURANT GROUP

By /s/ STEVEN M. JOHNSON  
 Steven M. Johnson  
 Chief Executive Officer/Principal  
 Executive Officer

Pursuant to the requirements of the Securities Exchange Act of 1933, this Post Effective Amendment No. 2 Registration Statement has been signed below by the following persons and in the capacities and on the date indicated.

Signature	Title	Date
/s/ DENNIS L. THOMPSON	Chairman of the Board	August 19, 2005
Dennis L. Thompson s/ STEVEN M. JOHNSON	Chief Executive Officer and Director (principal executive officer)	August 19, 2005

Edgar Filing: FOX & HOUND RESTAURANT GROUP - Form S-8

Signature	Title	Date
/s/ GARY M. JUDD	President and Director	August 19, 2005
Gary M. Judd /s/ JAMES K. ZIELKE	Chief Financial Officer, Treasurer, Secretary and Director (principal financial and principal accounting officer)	August 19, 2005
James K. Zielke /s/ NESTOR R. WEIGAND, JR.	Director	August 19, 2005
Nestor R. Weigand, Jr. /s/ JAMES T. MORTON	Director	August 19, 2005
James T. Morton /s/ C. WELLS HALL, III	Director	August 19, 2005
C. Wells Hall, III /s/ E. GENE STREET	Director	August 19, 2005
E. Gene Street /s/ JOHN D. HARKEY, JR.	Director	August 19, 2005
John D. Harkey, Jr.		

EXHIBIT INDEX

Exhibit No.	Description
5.1	Opinion of Foulston Siefkin LLP.
23.1	Consent of Foulston Siefkin LLP (contained in Exhibit 5.1).
23.2	Consent of KPMG LLP.