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FLEMING COMPANIES INC /OK/
Form 8-K
June 22, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 18, 2004

FLEMING COMPANIES, INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Oklahoma | 1-8140 | 48-0222760 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 1945 Lakepointe Drive, Lewisville, Texas | | 75057 |
| ----- | | ----- |
| (Address of Principal Executive Offices) | | (Zip code) |

Registrant's telephone number, including area code: (972) 906-8000

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On June 18, 2004, Fleming Companies, Inc. (the "Company") issued a press release announcing that it had filed motions with the United States Bankruptcy Court for the District of Delaware seeking approval of certain settlements it had reached with the Teamsters Union, the United Food and Commercial Workers Local 1444 and the Wisconsin Department of Workforce Development. The press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Financial statements of businesses acquired.

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Not applicable

(b) Pro forma financial information.

Not applicable

(c) Exhibits.

99.1 Press Release dated June 18, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FLEMING COMPANIES, INC.

Date: June 22, 2004

By: /s/ Rebecca A. Roof

Rebecca A. Roof
Interim Chief Financial Officer

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EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|------------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated June 18, 2004. |