

GLOBAL INDUSTRIES LTD

Form 8-K

February 22, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 OR 15(d)  
of The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): February 21, 2008  
GLOBAL INDUSTRIES, LTD.**

(Exact name of registrant as specified in its charters)

<b>Louisiana</b> (State or Other Jurisdiction of Incorporation or Organization)	<b>0-21086</b> (Commission File Number)	<b>72-1212563</b> (I.R.S. Employer Identification No.)
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<b>8000 Global Drive</b> <b>P.O. Box 442, Sulphur, LA</b> (Address of Principal Executive Offices)	<b>70665</b> <b>70664-0442</b> (Zip Code)
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Registrant's Telephone Number, including Area Code: **(337) 583-5000**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On February 21, 2008, Global Industries, Ltd. issued a press release announcing its operating results for the three and twelve months ended December 31, 2007, a copy of which is attached as Exhibit 99.1 to this Report and incorporated into this Item 2.02.

**Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

- (a) Financial statements of business acquired.  
Not Applicable.
  - (b) Pro forma financial information.  
Not Applicable.
  - (c) Shell company transactions.  
Not applicable.
  - (d) Exhibits.  
99.1 Global Industries, Ltd. press release dated February 21, 2008.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**GLOBAL INDUSTRIES, LTD.**

Date: February 21, 2008

By: /s/ Peter S. Atkinson  
Name: Peter S. Atkinson  
Title: President and Chief Financial  
Officer

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**EXHIBIT INDEX**

Exhibit Number	Exhibit Description
99.1	Global Industries, Ltd. press release dated February 21, 2008.