

GOODRICH PETROLEUM CORP

Form 8-K

May 03, 2005

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**May 3, 2005 (May 3, 2005)  
Date of Report (Date of earliest event reported)**

**GOODRICH PETROLEUM CORPORATION**

**(Exact name of Registrant as specified in its charter)**

**Delaware  
(State or other jurisdiction  
of incorporation)**

**001-7940  
(Commission  
File Number)**

**76-0466193  
(IRS Employer  
Identification Number)**

**808 Travis Street, Suite 1320  
Houston, Texas 77002  
(Address of principal executive offices)**

**(713) 780-9494  
(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 9.01. Financial Statements and Other Exhibits

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Press release

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**Item 2.02. Results of Operations and Financial Condition**

The Company issued an additional press release on May 3, 2005 containing a first quarter 2005 financial update and a second quarter 2005 production and drilling update. The press release is filed herewith as Exhibit 99.1 and incorporated herein by reference. The information contained in Exhibit 99.1 shall be deemed filed for the purposes of the Securities and Exchange Act of 1934, as amended, and shall be deemed incorporated by reference into any registration statement or other filing pursuant to the Securities Act of 1933, as amended.

**Item 9.01. Financial Statements and Other Exhibits**

(c) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release issued May 3, 2005

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GOODRICH PETROLEUM CORPORATION**  
(Registrant)

/s/ D. Hughes Watler, Jr.

D. Hughes Watler, Jr.  
Senior Vice President &  
Chief Financial Officer

Dated: May 3, 2005

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release issued May 3, 2005