

DIAMOND OFFSHORE DRILLING INC

Form 8-K

August 27, 2004

**Table of Contents**

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

---

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): August 27, 2004

**Diamond Offshore Drilling, Inc.**

---

(Exact Name of Registrant as Specified in Charter)

**Delaware**

**1-13926**

**76-0321760**

---

(State or Other Jurisdiction  
of Incorporation)

(Commission File Number)

(IRS Employer  
Identification No.)

**15415 Katy Freeway  
Houston, Texas 77094**

---

(Address of Principal Executive Offices and Zip Code)

Registrant's telephone number, including area code: (281) 492-5300

**Not Applicable**

---

(Former name or former address, if changed since last report)

Check the appropriate line below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

---

---

**TABLE OF CONTENTS**

**INFORMATION TO BE INCLUDED IN THE REPORT**

Item 8.01. Other Events

Item 9.01. Financial Statements and Exhibits

**SIGNATURES**

**EXHIBIT INDEX**

Press Release of August 27, 2004

---

**Table of Contents**

**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 8.01. Other Events**

On August 27, 2004, Diamond Offshore Drilling, Inc. issued a press release announcing that it had closed the private placement of \$250 million aggregate principal amount of its 5.15% Senior Notes Due September 1, 2014. Filed herewith is a copy of such press release.

**Item 9.01. Financial Statements and Exhibits**

(c) Exhibits.

<b><u>Exhibit number</u></b>	<b><u>Description</u></b>
99.1	Press release of August 27, 2004

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Diamond Offshore Drilling, Inc.

By: */s/ William C. Long*  
William C. Long  
Vice President, General Counsel and  
Secretary

Dated: August 27, 2004

**Table of Contents**

**EXHIBIT INDEX**

<b><u>Exhibit number</u></b>	<b><u>Description</u></b>
99.1	Press release of August 27, 2004