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GLACIER BANCORP INC  
Form POS AM  
October 06, 2006

As filed with the Securities and Exchange Commission on October 6, 2006

Registration No. 333-135476

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM S-4

POST EFFECTIVE AMENDMENT NO. 1

TO

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

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GLACIER BANCORP, INC.

(Exact name of registrant as specified in its charter)

MONTANA	6022	81-0579541
(State or other jurisdiction of incorporation or organization)	(Primary standard industrial classification code number)	(I.R.S. employer identification no.)

49 COMMONS LOOP, KALISPELL, MONTANA 59901 (406) 756-4200  
(Address, including zip code, and telephone number, including area code, of  
registrant's principal executive offices)

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MICHAEL J. BLODNICK  
President and Chief Executive Officer  
49 Commons Loop  
Kalispell, Montana 59901  
(406) 756-4200

(Name, address, including zip code, and telephone number, including area code,  
of agent for service)

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Copies of communications to:

STEPHEN M. KLEIN  
KIMBERLY F. STEPHAN  
Graham & Dunn P.C.  
Pier 70, 2801 Alaskan Way, Suite 300

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Seattle, Washington 98121

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DEREGISTRATION OF UNISSUED SECURITIES

The Registration Statement of Glacier Bancorp, Inc. ("Glacier") on Form S-4 declared effective on June 29, 2006, Commission File No. 333-135476 (the "Registration Statement"), provided for the issuance of up to 400,000 shares of Glacier's common stock.

These securities were registered for issuance in accordance with the Plan and Agreement of Merger to acquire First National Bank of Morgan dated December May 31, 2006, (the "Agreement") described in the Registration Statement. Pursuant to the exchange formula in the Agreement, 317,461 shares of Glacier's common stock were exchanged, leaving 82,539 shares registered but unissued. No further securities are to be exchanged pursuant to the Agreement. Accordingly, Glacier hereby deregisters 82,539 shares not exchanged pursuant to the Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kalispell, State of Montana, on October 2, 2006.

GLACIER BANCORP, INC.  
(Issuer)

By: /s/ Michael J. Blodnick

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Michael J. Blodnick  
President and Chief Executive  
Officer

Pursuant to the requirements of the Securities Act of 1933, this Post Effective Amendment No. 1 to the registration statement has been signed by the following persons in the capacities indicated on this 2nd day of October 2006.

SIGNATURE  
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TITLE  
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PRINCIPAL EXECUTIVE OFFICER

/s/ Michael J. Blodnick  
-----  
Michael J. Blodnick

President and Chief  
Executive Officer, Director

PRINCIPAL FINANCIAL OFFICER

/s/ James H. Strosahl

Executive Vice President and

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----- Chief Financial Officer  
James H. Strosahl (Principal Accounting Officer)

\* A Majority of the Board of Directors

John S. MacMillan  
James M. English  
Jon W. Hippler  
L. Peter Larson  
Everit A Sliter  
Allen J. Fetscher  
Craig A. Langel  
John W. Murdoch

\*By: /s/ Michael J. Blodnick

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Michael J. Blodnick  
(Attorney-in-Fact and Designated  
Agent for Service)