WEYERHAEUSER CO Form 8-K May 03, 2004

#### **Table of Contents**

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

**April 29, 2004** 

(Date of Earliest Event Reported) **WEYERHAEUSER COMPANY** 

(Exact Name of Registrant as Specified in Charter)

Washington	1-4825	91-0470860
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)
Federal Way, Washington 98063-9777		
(Address of Principal Executive Offices, including Zip Code) (253) 924-2345		
(Registrant s Telephone Number, Including Area Code)		
(Former Name or Former Address, if Changed Since Last Report)		

## **TABLE OF CONTENTS**

Item 5. Other Events

<u>Item 7. Financial Statements, Pro Forma Financial Information and Exhibits</u>

**SIGNATURE** 

Exhibit Index

EXHIBIT 5.1

EXHIBIT 1.4

#### **Table of Contents**

#### **Item 5. Other Events**

The Registrant is filing as exhibits hereto certain information and agreements to be incorporated by reference into its Registration Statement on Form S-3 (File No. 333-104752), (the *Registration Statement*), originally filed on April 25, 2003 and as amended on August 1, 2003.

#### Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

#### (c) Exhibits:

- 1.4 Underwriting Agreement, dated April 29, 2004, among Morgan Stanley & Co. Incorporated and J.P. Morgan Securities, Inc., acting severally on behalf of themselves and the several Underwriters named in Schedule I thereto
- 5.1 Opinion of Perkins Coie LLP as to the legality of certain of the securities registered under the Registration Statement

2

#### **Table of Contents**

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## WEYERHAEUSER COMPANY

Dated: April 30, 2004 By: /s/ Claire S. Grace

Name: Claire S. Grace

Title: Corporate Secretary and Assistant General

Counsel

3

#### **Table of Contents**

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4