

CHICOS FAS INC
Form S-8 POS
March 11, 2011

As filed with the Securities and Exchange Commission on March 11, 2011
Registration Statement No. 33-60524

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933
Chico s FAS, Inc.
(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction of incorporation or organization)

59-2389435
(I.R.S. Employer Identification No.)

11215 Metro Parkway
Fort Myers, Florida
(Address of Principal Executive Offices)

33966
(Zip code)

CHICO S FAS, INC.
1993 EMPLOYEE STOCK PURCHASE PLAN
(Full title of the plan)

David F. Dyer, President
11215 Metro Parkway
Fort Myers, Florida 33966
(239) 277-6200

(Name, address and telephone number, including area code, of agent for service)

Copies To:
A. Alexander Rhodes, Esq.
11215 Metro Parkway
Fort Myers, Florida 33966
(239) 277-6200

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company

(Do not check if a smaller reporting company)

EXPLANATORY NOTE

Chico s FAS, Inc. (the Company), filed with the Securities and Exchange Commission a registration statement on Form S-8, Number 33-60524, on March 31, 1993 (the Registration Statement), to register shares of common stock of the Company (the Securities) to be offered under the Company s 1993 Employee Stock Purchase Plan.

The purpose of this Post-Effective Amendment No. 1 to the Registration Statement is to deregister such portion of the Securities, previously registered under the Registration Statement, which have not been sold as of the date this Post-Effective Amendment is filed.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this post-effective amendment to registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Fort Myers, State of Florida on this 11th day of March, 2011.

CHICO S FAS, INC.

By: /s/ David F. Dyer

Name: David F. Dyer

Title: President and Chief

Executive Officer

(principal executive officer)