Edgar Filing: Forestar Group Inc. - Form 8-K

Form 8-K April 16, 2010

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION

> > Washington, D.C. 20549 Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report: April 15, 2010

(Date of earliest event reported)

FORESTAR GROUP INC.

(Exact name of registrant as specified in its charter)

Delaware

Commission File Number

26-1336998

(State or other jurisdiction of incorporation or organization)

001-33662

(I.R.S. Employer Identification No.)

6300 Bee Cave Road, Building Two, Suite 500 Austin, Texas 78746

(Address of principal executive offices) (zip code)

(512) 433-5200

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

Mr. James M. DeCosmo, Chief Executive Officer, Christopher L. Nines, Chief Financial Officer, and other executive officers of Forestar Group Inc. (the Company) intend to make a series of investor presentations on April 15 and 16, 2010. A copy of the presentation materials to be used in the presentations is furnished as Exhibit 99.1 to this current report on Form 8-K. These presentation materials may be used in presentations to investors from time to time in the future. The information in this report shall not be treated as filed for purposes of the Securities Exchange Act of 1934.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Presentation materials for Company investor presentations.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FORESTAR GROUP INC.

Date: April 15, 2010 By: /s/ Christopher L. Nines

Name: Christopher L. Nines
Title: Chief Financial Officer

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EXHIBIT INDEX

Exhibit Description

99.1 Presentation materials for company investor presentations

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