

UNITED STATES LIME & MINERALS INC
Form 8-K
January 28, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 28, 2010

UNITED STATES LIME & MINERALS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|---|--|
| TEXAS (State or other Jurisdiction of Incorporation) | 0-4197 (Commission File Number) | 75-0789226 (IRS Employer Identification No.) |
|---|---|--|

5429 LBJ FREEWAY, SUITE 230, DALLAS, TEXAS 75240
(Address of Principal Executive Offices) (Zip Code)
Registrant's telephone number, including area code: **(972) 991-8400**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On January 28, 2010, United States Lime & Minerals, Inc. issued a News Release announcing the financial results for the quarter ended December 31, 2009. A copy of the News Release is attached hereto as Exhibit 99.1 and incorporated by reference herein response to this Item 2.02.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

| Exhibit Number | Exhibit |
|---------------------------|--|
| 99.1 | News Release of United States Lime & Minerals, Inc. dated January 28, 2010 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 28, 2010

UNITED STATES LIME & MINERALS, INC.

By: /s/ M. Michael Owens
M. Michael Owens, Vice President and
Chief Financial Officer

EXHIBIT INDEX

**Exhibit
Number**

Exhibit

99.1

News Release of United States Lime & Minerals, Inc. dated January 28, 2010