

UST INC  
Form 8-K  
March 15, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

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Date of Report (Date of Earliest Event Reported): **March 15, 2004**

**UST Inc.**

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(Exact Name of Registrant as Specified in its Charter)

**Delaware**

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**0-17506**

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**06-1193986**

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*(State or Other  
Jurisdiction  
of Incorporation)*

*(Commission File  
Number)*

*(I.R.S. Employer  
Identification No.)*

**100 West Putnam Avenue, Greenwich, Connecticut 06830**

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(Address of Principal Executive Offices) (Zip Code)

**(203) 661-1100**

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(Registrant's Telephone Number, Including Area Code)

**Not Applicable**

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(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events and Required FD Disclosure.

Item 7. Financial Statements and Exhibits.

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PRESS RELEASE

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**Item 5. Other Events and Required FD Disclosure.**

On March 15, 2004, Registrant reported that it had taken taken significant steps to resolve antitrust claims filed as a result of the Conwood litigation, including entering into an agreement with Swedish Match North America, Inc. settling the outstanding litigation between the two companies and an agreement, which is subject to court approval, to resolve a significant number of the indirect purchaser claims. A copy of the press release announcing the settlements and related matters is filed as Exhibit 99.1 and is incorporated herein by reference.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

<b>Exhibit No.</b>	<b>Document Description</b>
99.1	Press Release, dated March 15, 2004

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 15, 2004

UST INC.

By: /s/ DEBRA A. BAKER

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Name: Debra A. Baker

Title: Senior Vice President and Secretary

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Document Description</b>
99.1	Press Release, dated March 15, 2004