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LUCENT TECHNOLOGIES INC
Form 8-K
August 02, 2001

1

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) :
August 1, 2001

Lucent Technologies Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-11639

(Commission File Number)

22-3408857

(IRS Employer Identification No.)

600 Mountain Avenue, Murray Hill, New Jersey

(Address of principal executive offices)

07974

(Zip Code)

(908) 582-8500

(Registrant's Telephone Number)

2

Item 9. Regulation FD Disclosure.

On August 2, 2001, the Registrant included in its final private offering document for convertible preferred stock announced July 31, 2001 the information set forth under "Recent Developments" attached hereto as Exhibit 99.1.

3

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Exhibit 99.1

Recent Developments

4

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUCENT TECHNOLOGIES INC.

Date: August 2, 2001

By: /s/ Mark R. White
Name: Mark R. White
Title: Senior Vice President and
Controller
(Principal Accounting Officer)