

Edgar Filing: MUNICIPAL MORTGAGE & EQUITY LLC - Form 8-K

MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

February 05, 2001

1

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 31, 2001

MUNICIPAL MORTGAGE & EQUITY, LLC

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE

011-11981

52-1449733

(State or Other Jurisdiction
of Formation)

(Commission
File Number)

(IRS Employer
Identification Number)

218 NORTH CHARLES STREET, SUITE 500, BALTIMORE MARYLAND 21201

(Address of Principal Executive Offices, Including Zip Code)

Registrant's Telephone Number, Including Area Code (410) 962-8044

N/A

(Former Name of Former Address, if Changed Since Last Report)

2

ITEM 5. OTHER EVENTS.

On January 31, 2001, Municipal Mortgage & Equity, LLC (the "Registrant"), announced the price per share of its underwritten offering of 3,800,000 of the Registrant's common shares (the "Offering"). Reference is made to the press release, dated January 31, 2001, annexed hereto as Exhibit 20.1, for further information regarding the Offering.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Exhibit No. Description of Document

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- 1.1 Purchase Agreement, among the Registrant and the several Underwriters named therein.
- 20.1 Press release, dated January 31, 2001, announcing the pricing of the Offering.

3

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY, LLC

Date: February 5, 2001

By: /s/ Michael L. Falcone

Michael L. Falcone
President