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US INDUSTRIES INC /DE
Form 8-K
April 26, 2002

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 26, 2002

U.S. Industries, Inc.
(Exact Name of Registrant
as Specified in Its Charter)

Delaware
(State or Other
Jurisdiction of
Incorporation)

1-14557
(Commission File Number)

22-3568449
(IRS Employer
Identification No.)

101 Wood Avenue South
Iselin, N.J.
(Address of Principal
Executive Offices)

08830-0169
(Zip Code)

(732) 767-0700
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events.

See exhibited press release of Registrant dated April 26, 2002.

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

| (c) Exhibits | Description |
|--------------|--|
| 99.1 | U.S. Industries, Inc. Press Release dated March 20, 2002 (previously filed as Exhibit 99.1 to the registrant's Form 8K on March 20, 2002). |
| 99.2 | U.S. Industries, Inc. Press Release dated April 26, 2002. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. Industries, Inc.

Date: April 26, 2002

By: /s/ Steven C. Barre

Name: Steven C. Barre
Title: Senior Vice President, General
Counsel and Secretary