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MEDIX RESOURCES INC  
Form S-2/A  
February 28, 2002

As filed with the Securities and Exchange Commission on February 28, 2002  
Registration No. 333-73572

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

PRE-EFFECTIVE AMENDMENT NO.1  
TO  
FORM S-2  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
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**MEDIX RESOURCES, INC.**

(Exact Name of Registrant as Specified in Its Charter)

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**Colorado**  
(State or Other Jurisdiction of  
Incorporation or Organization)

**84-1123311**  
(I.R.S. Employer  
Identification Number)

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**The Graybar Building**  
**420 Lexington Ave., Suite 1830**  
**New York, New York 10170**  
**(212) 697-2509**  
(Address, Including Zip Code, and Telephone Number, Including  
Area Code, of Registrant's Principal Executive Offices)

**Lyle B. Stewart, Esq.**  
**Lyle B. Stewart, P.C.**  
**3751 S. Quebec Street**  
**Denver, CO 80237**  
**(303) 267-0920**  
(Name, Address, Including Zip Code, and Telephone Number,  
Including Area Code, of Agent for Service)  
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The Registrant hereby amends this Registration Statement on such date or dates as may be necessary to delay its effective date until the Registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until this Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.