

Hamilton Bancorp, Inc.
Form 8-K
December 22, 2017
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 21, 2017

HAMILTON BANCORP, INC.
(Exact Name of Registrant as Specified in Charter)

| | | |
|------------------------------|-----------------------|-------------------|
| <u>Maryland</u> | <u>001-35693</u> | <u>46-0543309</u> |
| (State or Other Jurisdiction | (Commission File No.) | (I.R.S. |
| of Incorporation) | | Employer |
| | | Identification |
| | | No.) |

| | |
|---|--------------|
| <u>501 Fairmount Avenue, Suite 200, Towson,</u> | <u>21286</u> |
| <u>Maryland</u> | (Zip Code) |
| (Address of Principal Executive Offices) | |

Registrant's telephone number, including area code: (410) 823-4510

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events

Hamilton Bancorp, Inc. (the "Company") and Hamilton Bank (the "Bank"), today announced that the Bank completed its conversion from a federal savings bank to a Maryland commercial bank effective December 21, 2017. In conjunction with the Bank's charter conversion, Hamilton Bancorp converted from a savings and loan holding company to a bank holding company. The Maryland Office of the Commissioner of Financial Regulation will serve as the Bank's primary regulator with additional federal oversight provided by the Federal Deposit Insurance Corporation. Hamilton Bancorp will continue to be regulated by the Federal Reserve Board.

The Company's press release is included as Exhibit 99.1 to this report and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

Exhibit Description

99.1 Press Release, dated December 21, 2017

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

HAMILTON BANCORP, INC.

DATE: December 21, 2017 By: /s/ Robert A. DeAlmeida
Robert A. DeAlmeida
President and Chief Executive Officer