

REDWOOD TRUST INC  
Form 8-K  
November 05, 2015

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): November 5, 2015

REDWOOD TRUST, INC.  
(Exact name of registrant as specified in its charter)

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| Maryland<br>(State or other jurisdiction<br>of incorporation)<br>One Belvedere Place<br>Suite 300<br>Mill Valley, California 94941<br>(Address of principal executive offices and Zip Code)<br>(415) 389-7373<br>(Registrant's telephone number, including area code)<br>Not Applicable<br>(Former name or former address, if changed since last report) | 001-13759<br>(Commission<br>File Number) | 68-0329422<br>(I.R.S. Employer<br>Identification No.) |
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition;

Item 7.01. Regulation FD Disclosure.

On November 5, 2015, Redwood Trust, Inc. issued a press release announcing its financial results for the quarter ended September 30, 2015, a copy of which is attached as Exhibit 99.1 to this Current Report on Form 8-K.

On November 5, 2015, Redwood Trust, Inc. issued The Redwood Review - 3rd Quarter 2015, a copy of which is attached as Exhibit 99.2 to this Current Report on Form 8-K.

On November 5, 2015, Redwood Trust, Inc. issued a press release announcing its Board of Directors' authorization to declare a fourth quarter regular dividend of \$0.28 per share, a copy of which is attached as Exhibit 99.3 to this Current Report on Form 8-K. The fourth quarter 2015 dividend is payable on December 29, 2015 to stockholders of record on December 17, 2015.

The information contained in this Item 2.02 and Item 7.01 and the attached Exhibits 99.1, 99.2, and 99.3 is furnished to and not filed with the Securities and Exchange Commission, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

- Exhibit 99.1 Press Release dated November 5, 2015
  - Exhibit 99.2 The Redwood Review – 3rd Quarter 2015
  - Exhibit 99.3 Press Release dated November 5, 2015
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: November 5, 2015

REDWOOD TRUST, INC.

By: /s/ Christopher J. Abate

Christopher J. Abate  
Chief Financial Officer

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Exhibit Index

| Exhibit No.  | Exhibit Title                         |
|--------------|---------------------------------------|
| Exhibit 99.1 | Press Release dated November 5, 2015  |
| Exhibit 99.2 | The Redwood Review – 3rd Quarter 2015 |
| Exhibit 99.3 | Press Release dated November 5, 2015  |