

CALLON PETROLEUM CO
Form 8-K
November 07, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
November 6, 2013
(Date of earliest event reported)
Callon Petroleum Company
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation or organization) | 001-14039 (Commission File Number) | 64-0844345 (I.R.S. Employer Identification Number) |
|---|---------------------------------------|--|

200 North Canal St.
Natchez, Mississippi 39120
(Address of principal executive offices, including zip code)

(601) 442-1601
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 2 - Financial Information

Item 2.02. Results of Operations and Financial Condition

The following information, including the press releases attached as Exhibits 99.1 and 99.3, is being furnished pursuant to Item 2.02 "Results of Operations and Financial Condition," and is not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). This information shall not be deemed "filed" for purposes of Section 18 of the Exchange Act or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On November 6, 2013, Callon Petroleum Company issued the press release, attached as Exhibit 99.1, providing information regarding the company's operating results for the third quarter ended September 30, 2013.

As disclosed in a press release dated October 30, 2013, attached as Exhibit 99.3, Callon Petroleum Company announced that its conference call reporting third quarter 2013 results would be held on Thursday, November 7, 2013 beginning at 1:00 p.m. Central Time.

Section 7 - Regulation FD

Item 7.01. Regulation FD Disclosure

The following information, including the press release attached as Exhibit 99.2, is being furnished pursuant to Item 7.01 "Regulation FD Disclosure," and is not filed for purposes of Section 18 of the Exchange Act. This information shall not be deemed "filed" for purposes of Section 18 of the Exchange Act or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On November 6, 2013, Callon Petroleum Company issued the press release, attached as Exhibit 99.2, announcing guidance for the full year 2013.

Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

| Exhibit Number | Title of Document |
|----------------|--|
| 99.1 | Press release dated November 6, 2013 providing information regarding Callon Petroleum Company's financial and operational results for the third quarter ended September 30, 2013. |
| 99.2 | Press release dated November 6, 2013 announcing guidance for the full year 2013 (pro forma for the divestiture of Gulf of Mexico assets). |
| 99.3 | Press release dated October 30, 2013 announcing that its conference call reporting third quarter 2013 results would be held on Thursday, November 7, 2013 beginning at 1:00 p.m. Central Time. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Callon Petroleum Company
(Registrant)

November 7, 2013

By: /s/ B. F. Weatherly
B.F. Weatherly
Executive Vice President and Chief Financial Officer

Exhibit Index

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