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DOLLAR GENERAL CORP
Form 8-K
June 05, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 4, 2002

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee

001-11421

61-0502302

(State or Other Jurisdiction of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

100 Mission Ridge
Goodlettsville, Tennessee 37072

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE

On May 30, 2002, Dollar General Corporation (the "Company") issued a news release and held a conference call with respect to its earnings for the first quarter of fiscal year 2002, ending May 3, 2002. The Company is filing this 8-K pursuant to the Securities and Exchange Commission's Regulation FD. A copy of the news release is attached hereto and is incorporated by reference as Exhibit 99.1. A copy of the conference call script is attached hereto and is incorporated by reference as Exhibit 99.2.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dollar General Corporation
(Registrant)

June 4, 2002

By: /s/ Renee M.H. Yuen

Renee M.H. Yuen
Assistant Secretary

Exhibit Index

| Exhibit No. ----- | Item |
|----------------------|--|
| 99.1 | News release of May 30, 2002 |
| 99.2 | Conference call script of May 30, 2002 |