

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
May 22, 2003

PRICING SUPPLEMENT NO. 3  
DATED: May 19, 2003+  
May 20, 2003++

Rule 424(b)(3)  
File No. 333-104455

(To Prospectus dated April 24, 2003,  
and Prospectus Supplement dated April 24, 2003)

\$10,227,293,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$325,000,000 Floating Rate Notes  Book Entry Notes

Original Issue Date: 5/22/2003 Fixed Rate Notes  Certificated Notes

Maturity Date: 5/23/2005 CUSIP#: 073928ZK2

Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): Daily

Treasury Rate Interest Reset Period: Daily

LIBOR Reuters Interest Payment Date(s): \*

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 1.5% Interest Payment Period: Quarterly

Index Maturity: N/A

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Spread (plus or minus): + 0.25%

+ \$175,000,000 was traded on May 19, 2003.

++ \$150,000,000 was traded on May 20, 2003.

\* 8/22/03, 11/22/03, 2/22/04, 5/22/04, 8/22/04, 11/22/04, 2/22/05 and 5/23/05.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.