

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

- + Rate for Federal Funds as reported on Telerate Page 5 under the heading "Federal Funds/Open".
- ++ Interest Determination Dates are the same Business Day as the Interest Reset Dates.
- * On the 15th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.