

MANDALAY RESORT GROUP
Form 8-K
December 21, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) **December 21, 2001**

MANDALAY RESORT GROUP
(Exact Name of Registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

1-8570
(Commission
File Number)
3950 Las Vegas Boulevard South, Las Vegas, Nevada 89119
(Address of Principal Executive Offices)

88-0121916
(IRS Employer
Identification No.)

Registrant's telephone number, including area code **(702) 632-6700**

(Former Name or Former Address, if Changed Since Last Report)

INFORMATION INCLUDED IN THIS REPORT

Item 5. Other Events.

This report is being filed solely for the purpose of filing the press release included as an exhibit to this report.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MANDALAY RESORT GROUP

Dated: December 21, 2001

By: /s/ GLENN SCHAEFFER

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Glenn Schaeffer
*President, Chief Financial
Officer and Treasurer*

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| 99 | Press Release dated December 21, 2001. |

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