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FIRSTFED AMERICA BANCORP INC

Form 8-K

November 05, 2003

1

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 6, 2003

FIRSTFED AMERICA BANCORP, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|---|---|
| Delaware ----- (State or other jurisdiction of incorporation) | 1-12305 ----- (Commission File Number) | 04-3331237 ----- (IRS Employer Identification No.) |
|--|---|---|

ONE FIRSTFED PARK, Swansea, Massachusetts 02777

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (508) 679-8181

Not Applicable

(Former name or former address, if changed since last report)

2

ITEM 5. OTHER EVENTS.

On October 6, 2003, the Registrant, FIRSTFED AMERICA BANCORP, INC., a Delaware corporation ("FIRSTFED"), and Webster Financial Corporation, a Delaware corporation ("Webster"), entered into an Agreement and Plan of Merger (the "Merger Agreement"), under which Webster has agreed to acquire FIRSTFED. The Merger Agreement is incorporated herein by reference to the Current Report on Form 8-K filed by Webster on November 4, 2003.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The Agreement and Plan of Merger, dated as of October 6, 2003, by and between Webster Financial Corporation and FIRSTFED AMERICA BANCORP, INC. is incorporated herein by reference to the Current Report on Form 8-K filed by Webster Financial Corporation (Commission File No. 0001-31486) on November 4, 2003.

3

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FIRSTFED AMERICA BANCORP, INC.

Date: November 5, 2003

By: /s/ Robert F. Stoico

Robert F. Stoico
Chairman, President and Chief Executive
Officer