BlueMountain Kicking Horse Fund L.P.

Form 4 April 25, 2017

## FORM 4

Check this box

if no longer

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB Number:

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

subject to **SECURITIES** Section 16. Form 4 or Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* BlueMountain Capital Management, LLC

(Last)

(First)

(Middle)

280 PARK AVENUE, 12TH **FLOOR** 

(Street)

2. Issuer Name and Ticker or Trading Symbol

## EASTMAN KODAK CO [KODK]

3. Date of Earliest Transaction (Month/Day/Year)

4. If Amendment, Date Original

Filed(Month/Day/Year)

04/21/2017

5. Relationship of Reporting Person(s) to Issuer

**OMB APPROVAL** 

Expires:

response...

Estimated average

burden hours per

3235-0287

January 31,

2005

0.5

(Check all applicable)

\_X\_\_ 10% Owner \_X\_\_ Director \_ Other (specify Officer (give title

below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person X Form filed by More than One Reporting

NEW YORK, NY 10017

(City)	(State)	(Zip) Tal	ole I - Non-	-Derivative Se	curiti	es Acquir	ed, Disposed of,	or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities on Disposed (Instr. 3, 4 an	of (D)	red (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)	(IIIsu: +)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017		S	1,212,417	D	\$ 10.75	5,635,706	I	Footnotes (1) (2) (3) (4) (5) (6)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017		S	1,049,183	D	\$ 10.75	4,876,944	I	Footnotes (1) (2) (3) (4) (5)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017		S	486,837	D	\$ 10.75	2,262,983	I	Footnotes (1) (2) (4)

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Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	486,837	D	\$ 10.75	2,262,983	I	Footnotes (1) (2) (4)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	486,837	D	\$ 10.75	2,262,983	D	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	31,156	D	\$ 10.75	144,822	I	Footnotes (1) (2) (4)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	31,156	D	\$ 10.75	144,822	D	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	52,922	D	\$ 10.75	245,993	D	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	41,009	D	\$ 10.75	190,622	I	Footnotes (1) (2) (4)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	41,009	D	\$ 10.75	190,622	D	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	310,484	D	\$ 10.75	1,443,233	I	Footnotes (1) (2) (4)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	310,484	D	\$ 10.75	1,443,233	D	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	57,540	D	\$ 10.75	267,463	I	Footnotes (1) (2) (5)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8)	04/21/2017	S	57,540	D	\$ 10.75	267,463	D	
	04/21/2017	S	110,312	D		512,769	I	

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Common Stock (1) (2) (3) (4) (5) (6) (7) (8)				\$ 10.75		Footnotes (1) (3) (5)
Common Stock $\frac{(1)}{(2)}$ $\frac{(3)}{(6)}$ $\frac{(3)}{(7)}$ $\frac{(8)}{(8)}$ 04/21/2017	S	110,312	D	\$ 10.75 512,769	D	
Common Stock $\frac{(1)}{(2)}$ $\frac{(3)}{(6)}$ $\frac{(4)}{(7)}$ $\frac{(5)}{(8)}$ 04/21/2017	S	43,109	D	\$ 200,381	I	Footnotes (1) (2) (5)
Common Stock $\frac{(1)}{(2)}$ $\frac{(3)}{(6)}$ $\frac{(3)}{(7)}$ $\frac{(8)}{(8)}$ 04/21/2017	S	43,109	D	\$ 10.75 200,381	D	
Common Stock $\frac{(1)}{(2)}$ $\frac{(3)}{(6)}$ $\frac{(4)}{(7)}$ $\frac{(5)}{(8)}$ 04/21/2017	S	79,048	D	\$ 10.75 367,440	I	Footnotes (1) (3) (5)
Common Stock $\frac{(1)}{(2)}$ $\frac{(3)}{(6)}$ $\frac{(4)}{(7)}$ $\frac{(8)}{(8)}$ 04/21/2017	S	79,048	D	\$ 10.75 367,440	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Tit Amou Under Secur (Instr	int of rlying	8. Price of Derivative Security (Instr. 5)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

# **Reporting Owners**

Reporting Owner Name / Address		Relationships					
Reporting Owner Function	Director	10% Owner	Officer	Other			
BlueMountain Capital Management, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017	X	X					
BlueMountain GP Holdings, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
BLUE MOUNTAIN CREDIT GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
Blue Mountain CA Master Fund GP, Ltd. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
Blue Mountain Credit Alternatives Master Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
BlueMountain Long/Short Credit GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
BlueMountain Guadalupe Peak Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
BlueMountain Timberline Ltd. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
BlueMountain Kicking Horse Fund GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					
BlueMountain Kicking Horse Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X					

# **Signatures**

BlueMountain Capital Management, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	04/25/2017
**Signature of Reporting Person	Date
BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	04/25/2017
**Signature of Reporting Person	Date
Blue Mountain Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M.	

Reporting Owners 4

#### Edgar Filing: BlueMountain Kicking Horse Fund L.P. - Form 4

Albert, Chief Compliance Officer	04/25/2017
**Signature of Reporting Person	Date
Blue Mountain CA Master Fund GP, Ltd., By: /s/ Andrew Feldstein, Director	04/25/2017
**Signature of Reporting Person	Date
Blue Mountain Credit Alternatives Master Fund L.P., By: BlueMountain CA Master Fund GP, Ltd., By: /s/ Andrew Feldstein, Director	04/25/2017
**Signature of Reporting Person	Date
BlueMountain Long/Short Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	04/25/2017
**Signature of Reporting Person	Date
BlueMountain Guadalupe Peak Fund L.P., By: BlueMountain Long/Short Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	04/25/2017
**Signature of Reporting Person	Date
BlueMountain Timberline Ltd., By: /s/ Andrew Feldstein, Director	04/25/2017
**Signature of Reporting Person	Date
BlueMountain Kicking Horse Fund GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	04/25/2017
**Signature of Reporting Person	Date
BlueMountain Kicking Horse Fund L.P., By: BlueMountain Kicking Horse Fund GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	04/25/2017
**Signature of Reporting Person	Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - The filing of this Form 4 shall not be construed as an admission that any of BlueMountain Capital Management, LLC ("BMCM"), GP
- purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise the beneficial owner of any of the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer").

  Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of BMCM, GP Holdings and the General Partners disclaims such beneficial ownership, except to the extent of its pecuniary interest.

Holdings, the General Partners, BMM GP (each as defined in Footnote 5) or BMCA GP (as defined in Footnote 4) is or was for the

- BMCM is the investment manager of each of: (i) Blue Mountain Credit Alternatives Master Fund L.P. ("BMCA"), which is the direct beneficial owner of 2,262,983 shares of Common Stock; (ii) BlueMountain Guadalupe Peak Fund L.P. ("BMGP"), which is the direct beneficial owner of 144,822 shares of Common Stock; (iii) BlueMountain Kicking Horse Fund L.P. ("BMKH"), which is the direct
- (2) beneficial owner of 190,622 shares of Common Stock; (iv) BlueMountain Credit Opportunities Master Fund I L.P. ("BMCO"), which is the direct beneficial owner of 1,443,233 shares of Common Stock; (v) BlueMountain Distressed Master Fund L.P. ("BMD"), which is the beneficial owner of 267,463 shares of Common Stock; (vi) BlueMountain Strategic Credit Master Fund L.P. ("BMSC"), which is the direct beneficial owner of 200,381 shares of Common Stock;
  - (vii) BlueMountain Summit Trading L.P. ("BMST" and, together with BMCA, BMGP, BMKH, BMCO, BMD and BMSC, the "Partnerships"), which is the direct beneficial owner of 367,440 shares of Common Stock; (viii) BlueMountain Timberline Ltd. ("BMT"), which is the direct beneficial owner of 245,003 shares of Common Stock; and (ix) BlueMountain Montenuers Moster Fund SCA
- (3) which is the direct beneficial owner of 245,993 shares of Common Stock; and (ix) BlueMountain Montenvers Master Fund SCA SICAV-SIF ("BMM" and, together with the Partnerships and BMT, the "Funds"), which is the direct beneficial owner of 512,769 shares of Common Stock. BMCM, although it directs the voting and disposition of the Common Stock held by the Funds, only receives an asset-based fee relating to the Common Stock held by the Funds.

**(4)** 

Signatures 5

## Edgar Filing: BlueMountain Kicking Horse Fund L.P. - Form 4

- (i) Blue Mountain CA Master Fund GP, Ltd. ("BMCA GP") is the general partner of BMCA and has an indirect profits interest in the Common Stock beneficially owned by it; (ii) Blue Mountain Credit GP, LLC ("BMC GP") is the sole owner of BMCA GP and has an indirect profits interest in the Common Stock beneficially owned by BMCA; (iii) BlueMountain Long/Short Credit GP, LLC ("BMGP GP") is the general partner of BMGP and has an indirect profits interest in the Common Stock beneficially owned by it; (iv) BlueMountain Kicking Horse Fund GP, LLC ("BMKH GP") is the general partner of BMKH and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it;
- (vi) BlueMountain Distressed GP, LLC ("BMD GP") is the general partner of BMD and has an indirect profits interest in the Common Stock beneficially owned by it; (vii) BlueMountain Strategic Credit GP, LLC ("BMSC GP") is the general partner of BMSC and has an indirect profits interest in the Common Stock beneficially owned by it; (viii) BlueMountain Summit Opportunities GP II, LLC ("BMST GP") and together with BMC GP, BMGP GP, BMKH GP, BMCO GP, BMD GP, and BMSC GP, the "General Partners") is the general
- GP" and, together with BMC GP, BMGP GP, BMKH GP, BMCO GP, BMD GP and BMSC GP, the "General Partners") is the general partner of BMST and has an indirect profits interest in the Common Stock beneficially owned by it; and (ix) BlueMountain Montenvers GP S.a r.l. ("BMM GP") is the general partner of BMM and has an indirect profits interest in the Common Stock beneficially owned by it. BlueMountain GP Holdings, LLC ("GP Holdings") is the sole owner of each of the General Partners and thus has an indirect profits interest in the Common Stock beneficially owned by the Partnerships.
- (6) BMCM is the sole owner of BMM GP and thus has an indirect profits interest in the Common Stock beneficially owned by BMM.
- On April 21, 2017, (i) BMCA sold 486,837 shares of Common Stock, (ii) BMGP sold 31,156 shares of Common Stock, (iii) BMT sold 52,922 shares of Common Stock, (iv) BMKH sold 41,009 shares of Common Stock, (v) BMCO sold 310,484 shares of Common Stock, (vi) BMD sold 57,540 shares of Common Stock, (vii) BMM sold 110,312 shares of Common Stock, (viii) BMSC sold 43,109 shares of Common Stock and (ix) BMST sold 79,048 shares of Common Stock.
- The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16(a)-3(j) under the Exchange Act. The Form 4 for certain additional Reporting Persons is being filed separately and simultaneously with this Form 4 due to the limitation of 10 Reporting Persons per filing.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.