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BHP BILLITON LTD
Form 6-K
March 30, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the Date of 29 March 2005

BHP Billiton Limited

ABN 49 004 028 077

180 Lonsdale Street

Melbourne Victoria 3000

Australia

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

[X]

Form 40-F

[]

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes

[]

No

[X]

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Issued by: BHP Billiton

[BHP BILLITON LOGO]

NEWS RELEASE

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RELEASE TIME IMMEDIATE
DATE 29 March 2005
NUMBER 13/05

BHP BILLITON DISPATCHES BIDDER'S STATEMENT FOR WMC RESOURCES LTD

BHP Billiton commenced mailing the Bidder's Statement, together with WMC Resources Ltd's Target's Statement, to WMC Resources Ltd's shareholders today. The key dates for the offer are as follows:

Date of Offer 29 March 2005
Closing Date of Offer* 7.30 pm (Melbourne time) on 6 May 2005

*This date is indicative only and may change as permitted by the Australian Corporations Act 2001 (Cth)

A copy of the Bidder's Statement as sent to WMC Resources Ltd's shareholders is attached.

BHP Billiton also advises that all filings required under the U.S. Hart-Scott-Rodino Antitrust Improvements Act of 1976 have been made and all applicable waiting periods under that Act have expired. Accordingly, the condition set out in clause 5.1(c) of the Bidder's Statement has been fulfilled.

Further information on BHP Billiton can be found on our Internet site:
<http://www.bhpbilliton.com>

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Registration number 3196209

Registered in Australia Registered in England and Wales
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A member of the BHP Billiton group which is headquartered in Australia

FURTHER INFORMATION FOR U.S. HOLDERS

BHP Billiton has filed the Bidder's Statement with the U.S. Securities and Exchange Commission (SEC) under cover of Form CB. Investors and holders of WMC Resources securities are strongly advised to read the Bidder's Statement and any other relevant documents filed with the SEC, as well as any amendments and supplements to those documents, because they will contain important information. Investors and holders of WMC Resources securities may obtain free copies of the informational document (when available), as well as other relevant documents filed with the SEC, at the SEC's website at www.sec.gov. WMC Resources has issued a target's statement in connection with the offer which investors and holders of WMC Resources securities are strongly advised to read.

This communication is for information purposes only. It shall not constitute an offer to purchase, sell or exchange or the solicitation of an offer to purchase, sell or exchange any securities of WMC Resources. The distribution of this communication may, in some countries, be restricted by law or regulation. Accordingly, persons who come into possession of this document should inform themselves of and observe these restrictions.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP BILLITON LIMITED

/s/ Karen Wood

Karen Wood
Title: Company Secretary
Date: 29 March 2005