

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

MOODYS CORP /DE/
Form SC 13G/A
July 10, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1 (b) (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)/1/
(Amendment No. 1)

The Dun & Bradstreet Corporation

(Name of Issuer)

Common Stock

(Title of Class of Securities)

26483E 10 0

(CUSIP Number)

June 11, 2001

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

(Continued on following pages)

/1/ The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

CUSIP No. 26483E 10 0

13G

Page 2 of 15 Pages

NAME OF REPORTING PERSON

1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Warren E. Buffett

CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP*

2. (A) [X]
(B) []

SEC USE ONLY

3.

CITIZEN OR PLACE OF ORGANIZATION

4.

United States Citizen

SOLE VOTING POWER

5. NUMBER OF
SHARES

-0-

BENEFICIALLY

6. SHARED VOTING POWER

OWNED BY

6,945,400

EACH
7. REPORTING

SOLE DISPOSITIVE POWER

PERSON

-0-

WITH

8. SHARED DISPOSITIVE POWER

6,945,400

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9. 6,945,400

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

10. []
Not Applicable

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

11. 8.6

TYPE OF REPORTING PERSON

12. IN

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

CUSIP No. 26483E 10 0

13G

Page 3 of 15 Pages

NAME OF REPORTING PERSON
1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Berkshire Hathaway Inc.

CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP*
2. (A)
(B)

SEC USE ONLY
3.

CITIZEN OR PLACE OF ORGANIZATION
4.

Delaware Corporation

NUMBER OF 5. SOLE VOTING POWER
SHARES -0-

BENEFICIALLY 6. SHARED VOTING POWER
OWNED BY 6,945,400

EACH 7. SOLE DISPOSITIVE POWER
REPORTING -0-
PERSON

WITH 8. SHARED DISPOSITIVE POWER
6,945,400

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9. 6,945,400

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
10.
Not Applicable

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
11.

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

8.6

TYPE OF REPORTING PERSON
12. HC, CO

CUSIP No. 26483E 10 0

13G

Page 4 of 15 Pages

NAME OF REPORTING PERSON
1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

OBH, Inc.

CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP*
2. (A) (B)

SEC USE ONLY
3.

CITIZEN OR PLACE OF ORGANIZATION
4.

Delaware Corporation

SOLE VOTING POWER
5. NUMBER OF SHARES
-0-

SHARED VOTING POWER
6. BENEFICIALLY OWNED BY
6,945,400

SOLE DISPOSITIVE POWER
7. EACH REPORTING PERSON
-0-

SHARED DISPOSITIVE POWER
8. WITH
6,945,400

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9. 6,945,400

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

Not Applicable

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
11.

8.6

TYPE OF REPORTING PERSON
12.

HC, CO

CUSIP No. 26483E 10 0

13G

Page 5 of 15 Pages

NAME OF REPORTING PERSON
1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

National Indemnity Company

CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP*
2. (A) [X]
(B) []

SEC USE ONLY
3.

CITIZEN OR PLACE OF ORGANIZATION
4.

Nebraska Corporation

SOLE VOTING POWER
5. NUMBER OF
SHARES

-0-

BENEFICIALLY OWNED BY
6. SHARED VOTING POWER

6,945,400

EACH REPORTING
7. SOLE DISPOSITIVE POWER

-0-

PERSON WITH
8. SHARED DISPOSITIVE POWER

6,945,400

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9.

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

6,945,400

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
Not Applicable

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
8.6

12. TYPE OF REPORTING PERSON
IC, CO

CUSIP No. 26483E 10 0

13G

Page 6 of 15 Pages

1 NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

GEICO Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
(A)
(B)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware Corporation

5 NUMBER OF SOLE VOTING POWER
SHARES
-0-

6 BENEFIICIALLY SHARED VOTING POWER
OWNED BY 3,929,850

7 EACH SOLE DISPOSITIVE POWER
REPORTING PERSON
-0-

SHARED DISPOSITIVE POWER

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

WITH 8
3,929,850

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
3,929,850

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
Not Applicable

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
4.9

12 TYPE OF REPORTING PERSON
HC

CUSIP NO. 26483E 10 0

13G

Page 7 of 15 Pages

1 NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Government Employees Insurance Company

2 CHECK APPROPRIATE BOX IF A MEMBER OF A GROUP*
(A)
(B)

3 SEC USE ONLY

4 CITIZEN OR PLACE OF ORGANIZATION
Maryland Corporation

5 SOLE VOTING POWER
NUMBER OF 5
SHARES -0-

6 SHARED VOTING POWER
BENEFICIALLY OWNED BY 3,929,850

7 SOLE DISPOSITIVE POWER
EACH

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

REPORTING

-0-

PERSON

WITH

8

SHARED DISPOSITIVE POWER

3,929,850

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9

3,929,850

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES *

10

Not Applicable

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

11

4.9

TYPE OF REPORTING PERSON

12

IC

Item 1(a). Name of Issuer:

The Dun & Bradstreet Corporation

Item 1(b). Address of Issuer's Principal Executive Offices:

One Diamond Hill Road
Murray Hill, New Jersey 07974

Item 2(a). Name of Persons Filing:

Item 2(b). Address of Principal Business Office:

Item 2(c). Citizenship:

Warren E. Buffett
1440 Kiewit Plaza
Omaha, Nebraska 68131
United States Citizen

Berkshire Hathaway Inc.
1440 Kiewit Plaza
Omaha, Nebraska 68131
Delaware Corporation

OBH, Inc.
1440 Kiewit Plaza
Omaha, Nebraska 68131
Delaware Corporation

National Indemnity Company
3024 Harney Street
Omaha, Nebraska 68131
Nebraska Corporation

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

GEICO Corporation
1 GEICO Plaza
Washington DC 20076
Delaware Corporation

Government Employees Insurance Company
1 GEICO Plaza
Washington DC 20076
Maryland Corporation

Item 2(d). Title of Class of Securities:

Common Stock

Item 2(e). CUSIP Number:

26483E 10 0

Item 3. If this statement is filed pursuant to Rules 13d-1(b),

Page 8 of 15

or 13d-2(b), check whether the person filing is a:

- (a) Broker or Dealer registered under Section 15 of the Act.
- (b) Bank as defined in Section 3(a)(6) of the Act.
- (c) Insurance Company as defined in Section 3(a)(19) of the Act.
National Indemnity Company
Government Employees Insurance Company
- (d) Investment Company registered under Section 8 of the Investment Company Act of 1940.
- (e) An investment advisor registered in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with Rule 13d-1(b)(ii)(G);
OBH, Inc.
Berkshire Hathaway Inc.
Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)
GEICO Corporation
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (j) Group in accordance with Rule 13d-1(b)(1)(ii)(J).

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

See Exhibit A

If this statement is filed pursuant to Rule 13d-1(c), check this box.

Item 4. Ownership

Warren E. Buffett

(a) Amount Beneficially Owned:

6,945,400

Page 9 of 15

(b) Percent of Class:

8.6

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

6,945,400

(iii) sole power to dispose or direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

6,945,400

Berkshire Hathaway Inc.

(a) Amount Beneficially Owned:

6,945,400

(b) Percent of Class:

8.6

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

6,945,400

(iii) sole power to dispose or direct the disposition of:

-0-

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

(iv) shared power to dispose or to direct the disposition of:

6,945,400

Page 10 of 15

OBH, Inc.

(a) Amount Beneficially Owned:

6,945,400

(b) Percent of Class:

8.6

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

6,945,400

(iii) sole power to dispose or direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

6,945,400

National Indemnity Company

(a) Amount Beneficially Owned:

6,945,400

(b) Percent of Class:

8.6

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

6,945,400

(iii) sole power to dispose or direct the disposition of:

-0-

Page 11 of 15

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

(iv) shared power to dispose or to direct the disposition of:

6,945,400

GEICO Corporation

(a) Amount Beneficially Owned:

3,929,850

(b) Percent of Class:

4.9

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

3,929,850

(iii) sole power to dispose or direct the disposition of:

-0-

(iv) shared power to dispose or to direct the disposition of:

3,929,850

Government Employees Insurance Company

(a) Amount Beneficially Owned:

3,929,850

(b) Percent of Class:

4.9

(c) Number of shares as to which such person has:

(i) sole power to vote or to direct the vote:

-0-

(ii) shared power to vote or to direct the vote:

Page 12 of 15

3,929,850

(iii) sole power to dispose or direct the disposition of:

-0-

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

(iv) shared power to dispose or to direct the disposition of:

3,929,850

Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

See Exhibit A

Item 8. Identification and Classification of Members of the Group.

See Exhibit A

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having such purpose or effect.

Page 13 of 15

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated this 10th day of July, 2001

/s/ Warren E. Buffett
Warren E. Buffett

BERKSHIRE HATHAWAY INC.

By: /s/ Warren E. Buffett
Chairman of the Board

NATIONAL INDEMNITY COMPANY

OBH, INC.

By: /s/ Warren E. Buffett
Chairman of the Board

GEICO CORPORATION

Edgar Filing: MOODYS CORP /DE/ - Form SC 13G/A

By: /s/ Warren W. Buffett
Chairman of the Board

By: /s/ Warren E. Buffett
Chairman of the Board

GOVERNMENT EMPLOYEES
INSURANCE COMPANY

By: /s/ Warren E. Buffett
Chairman of the Board

Page 14 of 15

Exhibit A

MEMBERS OF FILING GROUP

PARENT HOLDING COMPANY:

Berkshire Hathaway Inc.

OBH, Inc.

GEICO Corporation

Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

RELEVANT SUBSIDIARIES THAT ARE INSURANCE COMPANIES AS DEFINED IN SECTION
3(a)(19) OF THE ACT:

National Indemnity Company

Government Employees Insurance Company

Page 15 of 15