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E ON AG  
Form POS AMC  
January 30, 2004

File No. 70-10171

United States Securities and Exchange Commission  
Washington, D.C. 20549

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Post-Effective Amendment No. 1  
To Application on Form U-1  
under the  
Public Utility Holding Company Act of 1935  
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E.ON AG  
Hibernia Industrierwerte GmbH  
E.ON-Platz 1  
40479 Dusseldorf  
Germany

(Names of companies filing this statement  
and addresses of principal executive offices)

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E.ON AG  
(Name of top registered holding company)  
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Karl-Heinz Feldmann  
Vice President General Legal Affairs  
E.ON AG  
E.ON-Platz 1  
40479 Dusseldorf  
Germany  
Telephone: 011-49-211-4579-388  
Facsimile: 011-49-211-4579-610  
Facsimile: 011-49-211-4579-610

(Names and addresses of agents for service)

The Commission is also requested to send copies  
of any communication in connection with this matter to:

Tia S. Barancik  
LeBoeuf, Lamb, Greene & MacRae, L.L.P.  
125 West 55th Street  
New York, NY 10019-5389  
Telephone: (212) 424-8455  
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Markian M. W. Melnyk  
LeBoeuf, Lamb, Greene & MacRae, L.L.P.  
1875 Connecticut Ave., N.W.  
Washington, D.C. 20009-5728  
Telephone: (202) 986-8212  
Facsimile: (202) 986-8102

## Edgar Filing: E ON AG - Form POS AMC

On September 23, 2003, E.ON AG filed an Application on Form U-1 under File No. 70-10171. The Application was amended by Amendment No. 1 on December 24, 2003. This Post-Effective Amendment No. 1 to the Application updates Amendment No. 1 by restating Item 6 thereof.

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### Item 6. Exhibits and Financial Statements

#### Exhibits

- A Form of E.ON Nonutility Money Pool Agreement.
- B Opinion of Counsel.
- C Past-tense Opinion of Counsel (to be filed under Rule 24).
- D Form of Notice.

#### Financial Statements

FS-1 Balance Sheet and Income Statement of Hibernia Industriewerte GmbH as of December 31, 2002 (filed herewith).

\* \* \* \* \*

#### SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the Applicants have duly caused this Amendment to be signed on their behalf by the undersigned thereunto duly authorized on the dates indicated. The signature of the Applicants and of the persons on their behalf are restricted to the information contained in this application which is pertinent to the application of the respective companies.

E.ON AG

By: /s/ Karl-Heinz Feldman

By: /s/ Stefan Hloch

Name: Karl-Heinz Feldman

Name: Stefan Hloch

Title: General Counsel

Title: Treasurer

Date: January 13, 2004

Date: January 13, 2004

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Hibernia Industriewerte GmbH

By: /s/ Hans Gisbert Ulmke

By: /s/ Dr. Michael Bangert

Name: Hans Gisbert Ulmke

Name: Dr. Michael Bangert

Title: Executive Vice President - Finance

Title: Vice President - Finance

Date: January 13, 2004

Date: January 13, 2004

Exhibit Index

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FS - 1    Balance Sheet and Income Statement of Hibernia Industrierwerte GmbH  
          as of December 31, 2002  
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