

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
Form 424B3
November 04, 2002

General Mills, Inc.
\$750,000,000
Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
Pricing Supplement No. 3 - dated November 1, 2002
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment Frequency (1st Payment Date)	Stated Maturity Date	Survivor's Option
37033EAG7	\$467,000.00	100.0%	1.000%	\$462,330.00	4.000%	Quarterly (2/15/2003)	11/15/2007	YES

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

37033EAH5	\$920,000.00	100.0%	1.100%	\$909,880.00	4.500%	Quarterly (02/15/2003)	11/14/2008	YES
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Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

37033EAJ1	\$549,000.00	100.0%	1.200%	\$542,412.00	4.650%	Quarterly (02/15/2003)	11/13/2009	YES
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Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

General Mills, Inc.
Number One General Mills Blvd.
Minneapolis, MN 55426

Trade Date: November 1, 2002
Issue Date: November 6, 2002
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
Total Amount of OID: N/A
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 5132

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.