

TORTOISE ENERGY INFRASTRUCTURE CORP
Form N-Q
April 28, 2005

As filed with the Securities and Exchange Commission on April 28, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED MANAGEMENT
INVESTMENT COMPANY**

Investment Company Act file number **811-21462**

Tortoise Energy Infrastructure Corporation
(Exact name of registrant as specified in charter)

10801 Mastin Blvd., Suite 222, Overland Park, KS 66210
(Address of principal executive offices) (Zip code)

David J. Schulte
10801 Mastin Blvd., Suite 222, Overland Park, KS 66210
(Name and address of agent for service)

913-981-1020
Registrant's telephone number, including area code

Date of fiscal year end: **November 30**

Date of reporting period: **February 28, 2005**

Item 1. Schedule of Investments.**Tortoise Energy Infrastructure Corporation****Schedule of Investments****(Unaudited)****February 28, 2005**

| Common Stock - 0.56% + | Shares | Value |
|--|--|---|
| Natural Gas Gathering/Processing - 0.56% + Crosstex Energy, Inc. (Cost \$2,246,338) | 56,536 | \$2,346,244 |
| Master Limited Partnerships - 142.80% + | | |
| Coal - 2.48% + Natural Resource Partners L.P. | 169,700 | 10,356,791 |
| Shipping - 0.63% + U.S. Shipping Partners L.P. K-Sea Transportation Partners L.P. | 2,000 71,300 | 54,240 2,583,912 2,638,152 |
| Crude/Refined Products Pipelines - 87.30% + Buckeye Partners, L.P. Enbridge Energy Partners, L.P. Enbridge Energy Partners, L.P. ^ Holly Energy Partners, L.P. Kaneb Pipe Line Partners, L.P. Kinder Morgan Management, LLC # Kinder Morgan Management, LLC #^ Magellan Midstream Partners, L.P. Pacific Energy Partners, L.P. Plains All American Pipeline, L.P. Plains All American Pipeline, L.P. ^ Sunoco Logistics Partners, L.P. TEPPCO Partners, L.P. Valero, L.P. | 415,200 419,200 501,300 427,070 414,500 946,032 420,815 841,637 656,500 728,400 486,855 810,100 607,400 294,700 | 18,231,432 22,657,760 25,400,871 16,634,377 25,429,575 40,603,693 17,779,434 51,045,284 21,277,165 28,509,576 18,768,260 33,943,190 26,628,416 18,321,499 365,230,532 |
| Natural Gas/Natural Gas Liquid Pipelines - 13.64% + Enterprise Products Partners, L.P. Northern Border Partners, L.P. | 1,845,800 151,200 | 49,319,776 7,726,320 57,046,096 |
| Natural Gas Gathering/Processing - 24.43% + Copano Energy, LLC Energy Transfer Partners, L.P. | 155,800 902,300 | 4,349,936 57,566,740 |

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| | | |
|----------------------------------|---------|-------------|
| Hiland Partners, L.P.* | 36,548 | 1,112,887 |
| Markwest Energy Partners, L.P. | 226,100 | 11,110,554 |
| Markwest Energy Partners, L.P. ^ | 579,710 | 28,057,964 |
| | | 102,198,081 |

Propane Distribution - 14.32% +

| | | |
|----------------|-----------|------------|
| Inergy, L.P. | 1,732,220 | 56,470,372 |
| Inergy, L.P. ^ | 118,414 | 3,419,796 |
| | | 59,890,168 |

Total Master Limited Partnerships (Cost \$466,105,528) 597,359,820

Promissory Notes - 1.78% +

**Principal
Amount**

| | | |
|---|-------------|-----------|
| K-Sea Transportation Partners L.P. - Unregistered, 8.320%, Due 03/31/2009 (Cost \$7,454,492) ^ @ | \$7,552,475 | 7,454,492 |
|---|-------------|-----------|

Short Term Investments - 1.63% +

Shares

| | | |
|--|-----------|--------------------|
| First American Government Obligations Money Market Fund - Class Y (Cost \$6,822,983) | 6,822,983 | 6,822,983 |
| Total Investments - 146.77% + (Cost \$482,629,341) | | 613,983,539 |

Interest Rate Swap Contracts - 0.20% +

| | | |
|---|--|---------|
| \$60,000,000 notional, matures 7/10/2007 - Unrealized Appreciation | | 431,106 |
| \$50,000,000 notional, matures 7/17/2007 - Unrealized Appreciation | | 393,332 |
| | | 824,438 |

Liabilities in Excess of Other Assets - (38.60%) + (161,468,778)

Preferred Shares at Redemption Value - (8.37%) + (35,000,000)

Total Net Assets Applicable to Common Stockholders - 100.00% + \$418,339,199

Footnotes and Abbreviations

+ Calculated as a percentage of net assets.

* Non-Income producing security.

^ Fair valued securities represent a total market value of \$100,880,817 which represents 24.11% of net assets.

Security distributions are paid in kind.

@ Security is a variable rate instrument. Interest rate is as of February 28, 2005.

Item 2. Controls and Procedures.

- (a) The Registrant's President/Chief Executive Officer and Treasurer/Chief Financial Officer have concluded that the Registrant's disclosure controls and procedures (as defined in Rule 30a-3(c) under the Investment Company Act of 1940 (the "1940 Act")) are effective as of a date within 90 days of the filing date of the report that includes the disclosure required by this paragraph, based on the evaluation of these controls and procedures required by Rule 30a-3(b) under the 1940 Act and Rules 15d-15(b) under the Securities Exchange Act of 1934, as amended.
- (b) There were no changes in the Registrant's internal control over financial reporting (as defined in Rule 30a-3(d) under the Act) that occurred during the Registrant's last fiscal half-year that has materially affected, or is reasonably likely to materially affect, the Registrant's internal control over financial reporting.

Item 3. Exhibits.

Separate certifications for each principal executive officer and principal financial officer of the registrant as required by Rule 30a-2(a) under the Act (17 CFR 270.30a-2(a)). Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

(Registrant) Tortoise Energy Infrastructure Corporation

By (Signature and Title)* /s/ David J. Schulte

David J. Schulte President

Date April 28, 2005

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By (Signature and Title)* /s/ David J. Schulte

David J. Schulte, President

Date April 28, 2005

By (Signature and Title)* /s/ Terry C. Matlack

Terry C. Matlack, Treasurer

Date April 28, 2005

** Print the name and title of each signing officer under his or her signature.*
