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INDIA FUND INC /NY NEW
Form SC TO-I/A
October 04, 2002

As filed with the Securities and Exchange Commission on October 4, 2002.

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
Tender Offer Statement under Section 14(d)(1) or 13(e)(1) of the Securities
Exchange Act of 1934
(Amendment No. 2)

THE INDIA FUND, INC.
(Name of Subject Company (issuer))

THE INDIA FUND, INC.
(Name of Filing Person (offeror))

COMMON STOCK,
\$0.001 PAR VALUE PER SHARE
(Title of Class of Securities)

454089103
(CUSIP Number of Class of Securities)

BARBARA PIRES, ASSISTANT SECRETARY
THE INDIA FUND, INC.
CIBC WORLD MARKETS CORP.
622 THIRD AVENUE
NEW YORK, NEW YORK 10017
(212) 667-4711
(Name, Address and Telephone Number of Person Authorized to Receive Notices
and Communications on Behalf of the Person(s) Filing Statement)

Copy to:
CYNTHIA COBDEN, ESQ.
SIMPSON THACHER & BARTLETT
425 LEXINGTON AVENUE
NEW YORK, NEW YORK 10017
(212) 455-2000

CALCULATION OF FILING FEE

Table with 2 columns: TRANSACTION VALUATION, AMOUNT OF FILING FEE. Values: \$34,555,524 (a), \$3,179.11 (b)

- (a) Calculated as the aggregate maximum purchase price to be paid for 3,063,433 shares in the offer, based upon a price of \$11.28 (95% of the net asset value per share of \$11.87 on August 23, 2002).
(b) Calculated at \$92 per \$1,000,000 of the Transaction Valuation.

[X] Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or

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the form or schedule and the date of its filing.

Amount Previously Paid: \$3,179.11 Filing Party: The India Fund, Inc.
Form or Registration No.: Schedule TO Date Filed: August 30, 2002

[] Check box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes to designate any transactions to which this statement relates:

- [] third party tender offer subject to Rule 14d-1
[X] issuer tender offer subject to Rule 13e-4
[] going-private transaction subject to Rule 13e-3
[] amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer. [X]

Introductory Statement

This Amendment No. 2 to the Issuer Tender Offer Statement on Schedule TO filed with the Securities and Exchange Commission on August 30, 2002 by The India Fund, Inc., a Maryland corporation (the "Fund"), relating to an offer to purchase for cash up to 10% of its outstanding shares, or 3,063,433 of the Fund's issued and outstanding shares of Common Stock, par value \$0.001 per share, amends such Issuer Tender Offer Statement on Schedule TO to add an additional exhibit in accordance with Rule 13e-4(c)(1) promulgated under the Securities Exchange Act of 1934, as amended.

Item 12. Exhibits

The following material is hereby filed as an additional exhibit to the Fund's Schedule TO

Table with 2 columns: Exhibit No., Description. Row 1: (a) (5) (i) Text of press release dated and issued on October 4, 2002.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

THE INDIA FUND, INC.

By: /s/ Bryan McKigney
Name: Bryan McKigney

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Title: Director, President and Secretary

Dated: October 4, 2002