

SAFEGUARD SCIENTIFICS INC

Form 8-K

May 17, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): May 14, 2004

**SAFEGUARD SCIENTIFICS, INC.**

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(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA

1-5620

23-1609753

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

800 The Safeguard Building, 435 Devon Park Drive,  
Wayne, PA

19087-1945

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (610) 293-0600

Not applicable

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(Former Name or Former Address, if Changed Since Last Report)

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**ITEM 5. Other Events**

On May 14, 2004, Safeguard Scientifics, Inc. issued a press release announcing that it had completed the repurchase of an additional \$41.1 million face value of its 5% Convertible Subordinated Notes due June 15, 2006.

The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**ITEM 7. Financial Statements and Exhibits**

(a) Financial Statements of Businesses Acquired.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits

99.1 Press Release of Safeguard Scientifics, Inc. dated May 14, 2004.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Safeguard Scientifics, Inc.

Dated: May 14, 2004

By: **CHRISTOPHER J. DAVIS**

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Christopher J. Davis  
Managing Director and  
Chief Financial Officer

**Exhibit Index**

99.1 Press release dated May 14, 2004 issued by Safeguard Scientifics, Inc.