

LSI INDUSTRIES INC
Form 8-K/A
November 07, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
AMENDMENT NO. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Act of 1934

Date of Report (Date of earliest event reported): November 6, 2003

LSI INDUSTRIES INC.

(Exact name of Registrant as specified in its Charter)

Ohio

0-13375

31-0888951

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

10000 Alliance Road, Cincinnati, Ohio

45242

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code

(513) 793-3200

(Former name or former address, if changed since last report.)

This Amendment No. 1 to Form 8-K amends and restates Exhibit 99 of Current Report on Form 8-K filed November 7, 2003.

Item 5 Other Events and Required FD Disclosure.

On November 6, 2003 the Registrant established a nominating committee of its Board of Directors to be composed of independent directors.

On November 6, 2003 the Registrant amended its 2003 Equity Compensation Plan. A copy of the Plan, as amended, is filed as Exhibit 99.

Item 7 Financial Statements, Pro Forma Financial Information and Exhibits.

- (c) Exhibit 99 2003 Equity Compensation Plan, as amended November 6, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LSI INDUSTRIES INC.

BY: /s/Ronald S. Stowell

Ronald S. Stowell
Vice President, Chief Financial Officer
and Treasurer
(Principal Accounting Officer)

November 7, 2003

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INDEX TO EXHIBITS

**Index
Number**

Exhibit Description

| | |
|----|---|
| 99 | 2003 Equity Compensation Plan, as amended November 6, 2003. |
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