

SUN MICROSYSTEMS INC

Form S-8

September 30, 2002

Table of Contents

As filed with the Securities and Exchange Commission on September 30, 2002

Registration No. _____

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SUN MICROSYSTEMS, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State of Incorporation)

94-2805249
(I.R.S. Employer
Identification Number)

4150 Network Circle
Santa Clara, California 95054
(650) 960-1300
(Address and telephone number of Registrant's principal executive offices)

Sun Microsystems, Inc.
Equity Compensation Acquisition Plan
(Full Title of the Plan)

Scott G. McNealy
President and Chief Executive Officer
SUN MICROSYSTEMS, INC.
4150 Network Circle
Santa Clara, California 95054
(650) 960-1300
(Name, address and telephone number of agent for service)

COPY TO:

Katharine A. Martin, Esq.
WILSON SONSINI GOODRICH & ROSATI
Professional Corporation
650 Page Mill Road
Palo Alto, CA 94304
(650) 493-9300

Table of Contents**CALCULATION OF REGISTRATION FEE**

Title of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Share(1)	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, par value \$0.00067 per share, issuable pursuant to the Equity Compensation Acquisition Plan	15,000,000 shares	\$2.80	\$42,000,000	\$3,864

- (1) The Proposed Maximum Offering Price Per Share was estimated pursuant to Rule 457(h) under the Securities Act of 1933, as amended (the "Securities Act") solely for the purpose of calculating the registration fee. The average of the high and the low price per share on September 25, 2002 was \$2.80.

TABLE OF CONTENTS

PART II: INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 8. Exhibits

SIGNATURES

INDEX TO EXHIBITS

EXHIBIT 4.1

EXHIBIT 5.1

EXHIBIT 23.2

Table of Contents

The contents of the Registrant's Forms S-8 Registration Statements, Registration No. 333-09867, 333-34543, 333-67183, 333-48080 and 333-56358 dated August 9, 1996, August 28, 1997, November 12, 1998, October 17, 2000 and February 28, 2001, respectively, relating to the Equity Compensation Acquisition Plan are incorporated herein by reference.

PART II: INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 8. Exhibits

Exhibit Number	Documents
4.1	Equity Compensation Acquisition Plan, as amended
5.1	Opinion of Counsel as to legality of securities being registered
23.1	Consent of Counsel (Contained in Exhibit 5.1)
23.2	Consent of Ernst & Young LLP, Independent Auditors

II-1

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant, Sun Microsystems, Inc., a corporation organized and existing under the laws of the State of Delaware, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Santa Clara, State of California, on this 30th day of September 2002.

SUN MICROSYSTEMS, INC.

By: /s/ Stephen T. McGowan

**Stephen T. McGowan
Chief Financial Officer and
Executive Vice President, Corporate Resources**

II-2

Table of Contents

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
<u>/s/ Scott G. McNealy</u> Scott G. McNealy	Chairman of the Board of Directors, President and Chief Executive Officer	September 30, 2002
<u>/s/ Stephen T. McGowan</u> Stephen T. McGowan	Chief Financial Officer and Executive Vice President, Corporate Resources (Principal Financial Officer)	September 30, 2002
<u>/s/ Michael L. Popov</u> Michael L. Popov	Vice President and Corporate Controller (Principal Accounting Officer)	September 30, 2002
<u>/s/ James L. Barksdale</u> James L. Barksdale	Director	September 30, 2002
<u>/s/ L. John Doerr</u> L. John Doerr	Director	September 30, 2002
<u>/s/ Judith L. Estrin</u> Judith L. Estrin	Director	September 30, 2002
<u>/s/ Robert J. Fisher</u> Robert J. Fisher	Director	September 30, 2002
<u>/s/ Robert L. Long</u> Robert L. Long	Director	September 30, 2002
<u>_____</u> M. Kenneth Oshman	Director	September 30, 2002
<u>/s/ Naomi O. Seligman</u> Naomi O. Seligman	Director	September 30, 2002

Table of Contents

**SUN MICROSYSTEMS, INC.
REGISTRATION STATEMENT ON FORM S-8
INDEX TO EXHIBITS**

Exhibit Number	Description
4.1	Equity Compensation Acquisition Plan, as amended
5.1	Opinion of Counsel as to legality of securities being registered
23.1	Consent of Counsel (Contained in Exhibit 5.1)
23.2	Consent of Ernst & Young LLP, Independent Auditors

II-4