

MEDIA GENERAL INC
Form 8-K
January 29, 2004

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, DC. 20549**

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 28, 2004

MEDIA GENERAL, INC.

(Exact name of registrant as specified in its charter)

Commonwealth of Virginia
(State or other jurisdiction of
incorporation or organization)

54-0850433
(I.R.S. Employer
Identification No.)

333 E. Franklin St., Richmond, VA
(Address of principal executive offices)

23219
(Zip Code)

(804) 649-6000
(Registrant's telephone number, including area code)

N/A

(Former name, former address and former fiscal year, if changed since last report.)

1

Item 12. Results of Operations and Financial Condition

On January 28, 2004, the Company issued two press releases announcing results for the fourth quarter of 2003 and revenues for the December 2003 period. A copy of these releases is furnished as exhibit 99.1.

Exhibits

99.1 Two press releases dated January 28, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Edgar Filing: MEDIA GENERAL INC - Form 8-K

MEDIA GENERAL, INC.

DATE: January 28, 2004

/s/ Marshall N. Morton

Marshall N. Morton
Vice Chairman and Chief Financial Officer

2

EXHIBIT INDEX

The exhibit listed in this index is being furnished pursuant to Item 12 of Form 8-K and shall not be deemed filed for purposes of the Securities Exchange Act of 1934, as amended, or incorporated by reference into any document filed under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Two press releases dated January 28, 2004. |

3