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PUBLIC SERVICE ENTERPRISE GROUP INC
Form 8-K
September 10, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act
of 1934

Date of Report (Date of earliest event reported): September 10, 2002

PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED

(Exact name of registrant as specified in its charter)

State of New Jersey	001-09120	22-2625848
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(State of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

80 Park Plaza, T-4
Newark, New Jersey 07102
(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (973) 430-7000

<http://www.pseg.com>
(Registrant's internet address)

ITEM 7. Financial Statements and Exhibits.

The following exhibits are filed with reference to the Registration Statement on Form S-3 (File Nos. 333-86372 and 333-86372-01) of Public Service Enterprise Group Incorporated ("PSEG").

Exhibit Number	Description
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4.1	First Supplemental Indenture, dated as of September 10, 2002, between PSEG and Wachovia Bank, National Association, as Trustee.
4.2	Form of Senior Deferrable Note (included in Exhibit 4.1).
4.3	Amended and Restated Trust Agreement of PSEG Funding Trust I, dated as of September 10, 2002.
4.4	Form of Preferred Trust Security, which is a component of the Corporate Units of PSEG (included in Exhibit 4.3).
4.5	Preferred Trust Securities Guarantee Agreement, dated as of September 10, 2002, between PSEG, as Guarantor and Wachovia Bank, National Association, as Guarantee Trustee.

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- 4.6 Purchase Contract Agreement, dated as of September 10, 2002, between PSEG and Wachovia Bank, National Association, as Purchase Contract Agent.
- 4.7 Form of Corporate Units Certificate (included in Exhibit 4.6).
- 4.8 Pledge Agreement, dated as of September 10, 2002, among PSEG, The Bank of the New York, as Collateral Agent, and Wachovia Bank, National Association, as Purchase Contract Agent.
- 4.9 Remarketing Agreement, dated as of September 10, 2002, among PSEG, PSEG Funding Trust I, Wachovia Bank, National Association, as Purchase Contract Agent, and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as Remarketing Agent.
- 5.1 Opinion of James T. Foran.
- 5.2 Opinion of Richards, Layton & Finger, P.A.
- 5.3 Opinion of Ballard Spahr Andrews and Ingersoll LLP.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PUBLIC SERVICE ENTERPRISE GROUP
INCORPORATED

By: /s/ Morton A. Plawner

Name: Morton A. Plawner
Title: Treasurer

Date: September 10, 2002