

ASSISTED LIVING CONCEPTS INC

Form 8-K

December 30, 2003

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

December 29, 2003

Date of report (Date of earliest event reported)

ASSISTED LIVING CONCEPTS, INC.

(exact name of registrant as specified in its charter)

NEVADA

(State or other
jurisdiction of
incorporation or
organization)

1-13498

Commission File Number

93-1148702

(I.R.S. Employer
Identification Number)

1349 Empire Central, Suite 900, Dallas, TX 75247

(Address of Principal Executive Offices) (Zip Code)
(214) 424-4000

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

TABLE OF CONTENTS

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

SIGNATURES

EXHIBIT INDEX

EXHIBIT 99.1

Table of Contents

TABLE OF CONTENTS

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE	1
SIGNATURES	2
EXHIBIT INDEX	3

Table of Contents

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On December 29, 2003, Assisted Living Concepts, Inc. (the Company) issued a press release announcing the refinance of \$88 million in debt and the redemption of all Junior and Senior Notes. The press release is included in Exhibit 99.1 and incorporated herein by reference.

<u>EXHIBIT NO.</u>	<u>DOCUMENT DESCRIPTION</u>
99.1	Press Release of Assisted Living Concepts, Inc. dated December 29, 2003.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASSISTED LIVING CONCEPTS, INC

By: /s/ Matthew G. Patrick

Name: Matthew G. Patrick
Title: Senior Vice President, Chief Financial Officer, Secretary
and Treasurer

Date: December 29, 2003

Table of Contents

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